



COMPUAGE INFOCOM LTD

21st February 2024

Security Code: 532456

BSE Limited

25th Floor, Phiroze Jeejeebhoy

Towers, Dalal Street,

Mumbai – 400 001

Symbol: COMPINFO

NSE Limited

Exchange Plaza, C-1,

Block G, BKC, Bandra

(E), Mumbai - 400 051

Reg: Outcome of the 1st Meeting of Committee of Creditors of ‘Compuage Infocom Limited’ held on 02.12.2023.

Ref:

(i). Intimation sent on 27.11.2023 regarding the convening of the 1st Meeting of Committee of Creditors of ‘Compuage Infocom Limited’.

(ii). Disclosure under Regulation 30 of SEBI Listing Regulations, 2015 as amended.

(iii). Vide order dated 02.11.2023 of Hon’ble National Company Law Tribunal, Mumbai Bench in C.P.(IB)/MB/329/2022, Compuage Infocom Limited was admitted into Corporate Insolvency Resolution Process.

Dear Sir/ Madam,

With reference to the captioned matter and pursuant to the compliances of Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find below the putcome of the 1st Meeting of Committee of Creditors (‘CoC’) of Compuage Infocom Limited (‘Corporate Debtor’) held on 02.12.2023 through virtual mode:

1st COC Meeting held on 02.12.2023 (Voting end date: 15.12.2023)

Item Nos.	Agenda items of CoC meeting held on 02.12.2023	Outcome
1.	To ratify and reimburse the expenses towards Public Announcement for initiation of Corporate Insolvency Resolution Process and the same be included in the Insolvency Resolution Process Cost	Approved

**309, A to Z Industrial Estate,
Ganpatrao Kadam Marg, Lower
Parel, Delisle Road, Mumbai-
400013, India.
Ph.: +91-22-4748 5603
info@compuageindia.com
www.compuageindia.com
CIN: L99999MH1999PLC135914**

COMPUAGE INFOCOM LTD

2.	To ratify the remuneration of the Interim Resolution Professional for the purpose of inclusion in Insolvency Resolution Process costs.	Approved
3.	To ratify, reimburse and approve other costs directly relating to the Corporate Insolvency Resolution Process for the purpose of inclusion in Insolvency Resolution Process costs.	Approved
4.	To appoint a Resolution Professional and finalise fees for the same, for the purpose of inclusion in Insolvency Resolution Process Cost.	This Agenda shall be presented before the CoC in the next meeting.
5.	To approve the fees to be paid to legal professionals for filing necessary applications and other legal assistance during cirp for the purpose of inclusion in insolvency resolution process cost.	Rejected
6.	To approve the fees of Registered Valuers, for the purpose of inclusion in Insolvency Resolution Process Costs.	Deferred
7.	To ratify and approve the cost for appointing professional for doing compliance and statutory filing required for listed companies.	Approved
8.	To approve the CIRP and Operational budget of Corporate Debtor for running of	Rejected

COMPUAGE INFOCOM LTD

	Corporate Insolvency Resolution Process.	
9.	To approve a limit to undertake the debit transaction towards Corporate Insolvency Resolution Process Cost.	Rejected
10.	To consider and approve the reduction in the notice period to call for meeting of committee of creditors	Approved
11.	To approve the fees to be paid to Interjuris for limited purpose of filing necessary applications/response on behalf of the Corporate Debtor and for the purpose of inclusion of the said cost in Insolvency Resolution Process Cost.	Deferred
12.	To approve the fees for appointment of legal professional to file cases under the provisions of Negotiable Instruments Act, 1881 and for the purpose of inclusion of the said cost in Insolvency Resolution Process Cost.	Approved

This is for your information and record.

Thanks & Regards

Arun Kapoor

Interim Resolution Professional

In the matter of Compuage Infocom Limited



COMPUAGE INFOCOM LTD

IBBI Registration No.:- IBBI/IPA-003/IP-N00030/2017-18/10230

IBBI Registered Address: G-601, Army Co-operative Housing Society, Sector- 09, Nerul (East), Navi Mumbai, Maharashtra – 400706

IBBI Registered Email ID: arun.kapoor58@yahoo.in

Authorization For Assignment valid up to: October 31, 2024

Process Specific Address: Arun Kapoor c/o Ancoraa Resolution Private Limited, 1412, 14th Floor, Real Tech Park, Sector 30 A, Vashi, Navi Mumbai - 400 703

Process Specific Email Id: cirp.compuage@ancoraa.com

**309, A to Z Industrial Estate,
Ganpatrao Kadam Marg, Lower
Parel, Delisle Road, Mumbai-
400013, India.
Ph.: +91-22-4748 5603
info@compuageindia.com
www.compuageindia.com
CIN: L99999MH1999PLC135914**