



# MUFIN GREEN FINANCE LIMITED

Formerly known as APM Finvest Ltd.

Date: 29.11.2024

To,  
**BSE Limited**  
P. J. Towers, Dalal Street,  
Fort, Mumbai – 400 001

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra - Kurla Complex,  
Bandra (East), Mumbai - 400 051

**Ref: Scrip Code 542774**

**Ref: MUFIN**

**Sub: Intimation for Allotment of Non-Convertible Debentures on private placement basis - Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our letter dated November 29, 2024, we wish to inform you that the Company has issued and allotted rated, unlisted, secured, senior, redeemable, taxable, transferable, non-convertible debentures denominated in Indian Rupees through private placement having a face value of INR 1,00,000 each, on the terms and conditions given below:

S. No.	Particulars	Remarks
1.	Type of securities issued / allotted (viz. equity shares, convertibles etc.)	Non-convertible debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3.	Total number of securities issued / allotted	1,500 (One Thousand Five Hundred) Non-Convertible Debentures
4.	Issue Size / the total amount for which the securities have been issued / allotted	Rs. 15,00,00,000 (Rupees Fifteen Crore Only)
5.	Number of Investors	1 (One)
6.	Name of Investor	A K Securitization & Credit Opportunities Fund II
7.	Outcome of the subscription	Fully Subscribed
8.	Issue Price / Allotted Price per security	Rs. 1,00,000 per non-convertible debentures
9.	Whether proposed to be listed? If yes, name of the stock exchange	NA
10.	Date of Allotment	29th November, 2024
11.	Date of Maturity	15 <sup>th</sup> May, 2026
12.	Coupon/Interest offered	For First Year, 13.60% For Subsequent Year 13.15%
13.	Coupon Payment Frequency	Monthly
14.	Charge/security, if any, created over the assets	Hypothecation of Receivables/Book Debts

We request you to please take the above information on your records.

Thanking you,  
**For Mufin Green Finance Limited**

**Mayank Pratap Singh**  
**Company Secretary & Compliance Officer**

CIN : L65990RJ2016PLC054921



011-42610483



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