



KALPA-TARU®

KALPATARU POWER TRANSMISSION LIMITED

Factory & Registered Office :
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.

Tel. : +91 79 232 14000

Fax : +91 79 232 11951/52/66/71

E-mail : mktg@kalpatarupower.com

CIN : L40100GJ1981PLC004281

KPTL/21-22
14th May, 2021

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. <u>Script Code: 522287</u> Listing: http://listing.bseindia.com	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. <u>Script Code : KALPATPOWR</u> Listing: https://neaps.nseindia.com/NEWLISTINGCORP/
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Sub: Fund raising by issuance of Debt Securities by Large Corporate

Ref.: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Dear Sir,

This has reference to the Securities and Exchange Board of India (SEBI) Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, for fund raising by issuance of Debt Securities by Large Entities. In this regards, we enclose herewith Annexure B1, the details of the incremental borrowings done during the FY 2020-2021.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **Kalpataru Power Transmission Limited**

Rajeev Kumar
Company Secretary

Encl. a/a



ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.

Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com

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Annexure B1
Format of the Annual Disclosure to be made by an entity identified as a LC

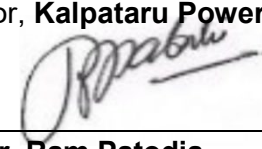
1. Name of the Company: **Kalpataru Power Transmission Limited**
2. CIN: **L400100GJ1981PLC004281**
3. Report filed for FY: **2020-21**
4. Details of the borrowings (all figures in Rs. crore):

S. No.	Particulars	Details
i.	Incremental borrowing done in FY (a)	411.69
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	102.92
iii.	Actual borrowings done through debt securities in FY (c)	NIL
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	102.92
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	During FY 2020-21, the Company raised incremental borrowings of Rs. 411.69 Crores comprising of 1) Interest free loan which is in the nature of advance, received pursuant to an agreement; and 2) funds raised through Term Loan. Company is evaluating optimum debt structure and is planning to comply with SEBI circular dated November 26, 2018 in FY 21-22.

For, **Kalpataru Power Transmission Limited**


Mr. Rajeev Kumar
 Company Secretary
 Tel. +91 2230642100
 E-mail ID: rajeev.k@kalpatarupower.com

For, **Kalpataru Power Transmission Limited**


Mr. Ram Patodia
 Chief Financial Officer
 Tel. +91 2230642100
 E-mail ID: ram.patodia@kalpatarupower.com

Date - 14/05/2021

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