

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A - Details of the Acquisition**

1. Name of the Target Company (TC)	<b>NATH BIO GENES (INDIA) LTD.</b>		
2. Name(s) of the acquirer and Personal Acting in Concert (PAC) with the acquirer	<b>Mentor Capital Limited Alpana Dangi</b>		
3. Whether the acquirer belongs to promoter/Promoter group	No		
4. Name(s) of the stock exchange(s) where the shares of the TC are listed	<b>BOMBAY STOCK EXCHANGE LIMITED &amp; NATIONAL STOCK EXCHANGE</b>		
5. Details of the acquisition / Sale holding of the Acquirer and PAC	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
<b><u>Before the acquisition / Sale under consideration, holding of :</u></b>			
a) Shares carrying voting rights	20,98,114	11.04 %	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	16,50,000	-	-
c) Voting Rights (VR) otherwise than by shares			-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			-
<b>e)Total (a+b+c+d)</b>	<b>20,98,114</b>	<b>11.04 %</b>	<b>-</b>
<b><u>Details of acquisition/ Sale</u></b>			
a) Shares carrying voting rights acquired			-
b) Voting Rights (VR) acquisition otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired	-	-	-
d) Shares encumbered /invoked/released by the acquirer(Shares are pledged and are not considered for Voting rights)	6,00,000	-	-
<b>e)Total (a+b+c+d)</b>	<b>-</b>	<b>-</b>	<b>-</b>



<b>After the acquisition , / Sale-holding of:</b>			
a)Shares carrying voting rights	<b>20,98,114</b>	<b>11.04 %</b>	
b)Shares encumbered ( <b>Pledged</b> ) with the acquirer (Shares are pledged and are not considered for Voting rights)	10,50,000		-
c) Voting Rights (VR) acquired otherwise than by equity shares	-	-	-
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	-	-	-
<b>a) Total (a+b+c+d)</b>	<b>20,98,114</b>	<b>11.04 %</b>	-
Mode of acquisition (e.g.open market/public issue/ rights issue /preferential allotment/inter-se transfer/encumbrance, etc.)	Open Market		
Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 <sup>th</sup> January,2019		
Equity share capital/total voting capital of the TC before the said acquisition	Rs. 1,90,04,000 Shares		
Equity share capital/total voting capital of the TC after the said acquisition	Rs.1,90,04,000 Shares		
Total diluted share/voting capital of the TC after the said acquisition	-		

(\*) Total share capital / voting capital to be taken as per the latest filing done by the company to the stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted shares/voting capital means total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 28<sup>th</sup> January, 2019