

19th July 2023

To,

Listing Department BSE Limited 25 th Floor, P. J. Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 505368	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai - 400 051. Scrip Code: REVATHI
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Dear Sir / Madam,

Sub: Disclosures under Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

Ref: Allotment of Equity shares pursuant to Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited ("RACL") and Renaissance Consultancy Services Limited ("RCSL") and Renaissance Stocks Limited ("RSL") and Revathi Equipment Limited ("REL") ("Company") and Semac Consultants Private Limited ("SCPL") and Renaissance Corporate Consultants Limited ("RCCL") under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme").

In furtherance to our intimation dated 10th July 2023, we would like to inform you that the board of directors of the Company in their meeting held on 19th July 2023 has:

- a) taken on record the cancellation of 4,57,000 equity shares held by RSL in the Company, in terms of Clause 16 of the Scheme resulting in cancellation of equity share capital of the Company amounting to INR 45,70,000/-.
- b) allotted 4,57,000 equity shares of Rs 10/- each fully paid-up to the eligible members of RSL as on 17th July 2023 in accordance with Clause 15 of the Scheme. These equity shares will be credited in demat mode in due course as per provisions of the Scheme.
- c) taken on record the cancellation of 22,25,953 equity shares held by RACL in the Company, in terms of Clause 16 of the Scheme, thereby resulting in cancellation of equity share capital of the Company amounting to INR 2,22,59,530/-.

Revathi Equipment Limited

331, Pollachi Road, Coimbatore - 641 050. India. Phone : 0422 - 2610851, 0422 - 6655100, Fax :

0422 - 6655199 CIN No.: L29120TZ1977PLC000780 E-mail: finance@revathi.in Website:

www.revathi.in

The salient information along with the Scheme is uploaded on the Company's website at <http://www.revathi.in/investor-relations/scheme-of-arrangement/>

You are requested to take the above information on record.

Thanking You,

Sincerely,

For Revathi Equipment Limited

Nishant Ramakrishnan

Company Secretary and Compliance Officer

Revathi Equipment Limited

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