

CIN: U74999DL2003GOI118633

RVNL/SECY/STEX/2019

29th April, 2019

BSE Limited

(Through BSE Listing Centre)

1st Floor, New Trade Wing,

Rotunda Building, Phiroze Jeejeebhoy

Towers, Dalal Street Fort,

Mumbai-400001

Scrip Code: 542649 /RVNL

National Stock Exchange of India Ltd. (Through NEAPS)

National Stock Exchange of India Ltd.,

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400051

Scrip Code: RVNL-EQ

Dear Sir,

RE:

SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 regarding fund raising by issuance of Debt Securities by Large Entities.

With reference to the above cited SEBI circular, this is to confirm that the Company is not falling under Large Corporate (LC), as per the framework provided in the aforesaid Circular.

You are requested to kindly take the same on your records.

Thanking You, Yours faithfully,

For Rail Vikas Nigam Limited

(Kalpana Dubey)

Company Secretary & Compliance Officer

Membership No. F7396

