August 01, 2022

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001

Dear Madam/Sir,

Subject: Disclosure pursuant to Regulation 18(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 18(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 18,72,666 Equity Shares of face value of INR 10/- each representing 37.38 % of the paid-up equity share capital of Moongipa Securities Limited.

You are requested to take the same in your records.

For and on behalf of Acquirers

(Ranul Gupta)

CC:

To

The Compliance Officer
Moongipa Securities Limited
18/14, W.E.A. Pusa Lane,
Karol Bagh, New Delhi - 110005

Disclosure by acquirer for shares/ voting rights acquired during the offer period under Regulation 18(6) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| i, | Name of the Target Company | Moongipa Securities Limited | | | |
|------|--|------------------------------------|--|--|--|
| ii, | Name of the Acquirers | Mr. Rahul Gupta | | | |
| | | – Mr. Rohan Gupta | | | |
| | | – Sudesh Business Ventures | | | |
| | | Private Limited | | | |
| iii. | Name of the persons/ entities who acquired | Mr. Rahul Gupta | | | |
| | shares in the Target Company | Mr. Rohan Gupta | | | |
| iv | Whether disclosure about the persons/ entities | Yes, disclosed as Acquirers in the | | | |
| | stated at (iii) was given in the detailed public | Open Offer. | | | |
| 12 | announcement as either Acquirer or Persons | | | | |
| | acting in concert with Acquirer. (Yes/No) | | | | |
| | * | | | | |
| | If No, provide | | | | |
| | a) Reasons for non-disclosure | | | | |
| | b) Relationship of the entity with the | | | | |
| | Acquirer / PAC | | | | |

Details of acquisition – for each person mentioned at (iii)

| Number of | Date of | | Мс | de of | Person | Purchase | Shareholding of person | |
|-----------|-------------|-----|------|----------|-----------------|-----------|---------------------------|-------------|
| Shares / | Acquisition | | Acq | uisition | from | Price per | who acquired the shares | |
| Voting | | | | - | whom | Share | (% w.r.t. total share | |
| Rights | | | | | Shares / | | Capital/ voting capital o | |
| Acquired | | | | | Voting | | Target Company) | |
| (No.) | | | | | Rights | | Before | After |
| | | | | | Acquired* | | acquisition | Acquisition |
| 8,10,725 | July | 28, | Exe | cution | Moongipa | INR 17 | | |
| | 2022 | and | of | share | Capital Finance | | | |
| | July | 29, | purc | hase | Limited | | | |
| | 2022 | | agre | ement | | | | |
| 2,41,652 | July | 28, | Exe | cution | Sanjay Jain and | INR 17 | | |
| | 2022 | | of | share | Sons HUF | | 9 | |

| | T | | nurobasa | | | | 1 | |
|---|------------|-------|----------------|----------------|--------|---------------------------|------------|--|
| | | | purchase | | | | | |
| | | | agreement | | | | | |
| 2,32,400 | July | 29, | Execution | Ms. Rosy Gupta | INR 17 | | | |
| | 2022 | | of share | | | | | |
| | | | purchase | | | | | |
| | | | agreement | | | | 40.70.000 | |
| 2,17,997 | July | 29, | Execution | Ms. Ruchi Jain | INR 17 | Nil | 18,72,666 | |
| | 2022 | | of share | | | | | |
| | | | purchase | | | | | |
| | | | agreement | | | | | |
| 1,48,046 | July | 29, | Execution | Ms. Pooja Jain | INR 17 | | | |
| | 2022 | | of share | | | | | |
| | P. | | purchase | | | | | |
| | | | agreement | | | | | |
| 2,21,846 | July | 29, | Execution | Suresh | INR 17 | | | |
| | 2022 | | of share | Chander Jain | | | | |
| | | | purchase | and Sons HUF | | | | |
| | | | agreement | | | | | |
| Total share | holding of | Nil | | | | | | |
| (number as | well as % | of to | otal share cap | ital of TC) | | | | |
| TOTAL shareholding of acquirer and PACs after the acquisition | | | | | | 18,72,666 Equity Shares | | |
| (Number as well as % of total share capital of TC) | | | | | | of face value of INR 10/- | | |
| | | | | | | each representing 37.38 | | |
| | | | | | | % of the paid-up equity | | |
| | | | | | | share capital of | | |
| | | | | | | Moongipa | Securities | |
| | | | | | | Limited. | | |
| | | | | | | | | |

I hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

For and on behalf of Acquirers

(Rahul Gupta)

Place: New Delhi

Date: August 01, 2022