



June 30, 2021

To,

Corporate Services Department,

National Stock Exchange of India Ltd. 5<sup>th</sup> Floor, Exchange Plaza

Plot no. C/1, G Block, Bandra – Kurla Complex

Bandra (E), Mumbai – 400 051

To,

**Corporate Services Department** 

The BSE Limited,

PhirozeJeejeebhoy Towers,

Dalal Street, Mumbai-400 001

Ref: Scrip Code/Name: AAVAS (NSE), AAVAS (BSE)

Sub: Disclosure under Reg. 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (SAST) Regulation, 2011 containing details of Acquisition of Shares of Aavas Financiers Ltd.

Kindly take the same on your records.

Dan Mu

Sincerely,

Dan Thurber

V.P., General Counsel

Wasatch Advisors, Inc.

Acquirer

**CC: Aavas Financiers Ltd** 

201-202, 2<sup>nd</sup> Floor, Southend Square, Mansarover Industrial

Area, Jaipur-302020

## Annexure-B

# Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target company (TC)	Aavas Financiers Ltd		
Name(s) of the acquirer and Persons     Acting in Concert (PAC) with the     acquirer	Wasatch Advisors, Inc.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	MCXX,XBOM,XNSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
Shares carrying voting rights	3,921,655	4.99	4.99
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	-	-

Total (a+b+c+d)		3,921,655	4.99%	4.99%
Details of acquisition/sale				
a)	Shares carrying voting rights acquired/sold	23,885	0.03	0.03
b)	VRs acquired/sold otherwise than by equity shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked/released by the acquirer	-	-	-
Total (	a+b+c+/-d)	23,885	0.03%	0.03%
After th	ne acquisition/sale, holding of:			
a)	Shares carrying voting rights	3,945,540	5.03	5.03
b)	Shares encumbered with the acquirer	-	-	-
c)	VRs otherwise than by equity shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (	a+b+c+d)	3,945,540	5.03%	5.03%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Open market	Purchase	
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of		June 29, 2021		

allotment of shares, whichever is applicable.	
Equity share capital/ total voting capital of the TC before the said acquisition / sale.	Rs. 785,128,150 (based on par value of Rs 10.00 and total issued shares of 78512815)
Equity share capital/ total voting capital of the TC after the said acquisition / sale.	Rs. 785,128,150 (based total issued shares of 78,512,815)
<ol><li>Total diluted share/ voting capital of the TC after the said acquisition.</li></ol>	78,512,815

<sup>1</sup> Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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## Note:

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

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Dan Thurber

For and on behalf of Wasatch Advisors, Inc..

Place: 505 Wakara Way, Salt Lake City, UT 84108

Date: July 1, 2021

## Annexure-A

# Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target company (TC)	Aavas Financiers Ltd		
Name(s) of the acquirer and Persons     Acting in Concert (PAC) with the     acquirer	Wasatch Advisors, Inc.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	MCXX,XBOM,XNSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	3,921,655	4.99	4.99
<ul><li>b) Voting rights (VR) otherwise than by equity shares</li></ul>	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	-	-
Total (a+b+c)	3,921,655	4.99%	4.99%
Details of acquisition			
Page 1 of 4			

a)	Shares carrying voting rights acquired	23,885	0.03	0.03
b)	VRs acquired otherwise than by equity shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
Total (	a+b+c)	23,885	0.03%	0.03%
After th	ne acquisition, holding of:			
a)	Shares carrying voting rights	3,945,540	5.03	5.03
b)	VRs otherwise than by equity shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (	a+b+c)	3,945,540	5.03%	5.03%
6. Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.).		Open market	Purchase	
of i VR sec ent	te of acquisition of/ date of receipt ntimation of allotment of shares/ // warrants/ convertible curities/any other instrument that itles the acquirer to receive shares he TC.	June 29, 2021		
Equity share capital/ total voting capital of the TC before the said acquisition.			50 (based on pa al issued shares	

Equity share capital/ total voting capital of the TC after the said acquisition.	Rs. 785,128,150 (based total issued shares of 78,512,815)
<ol><li>Total diluted share/ voting capital of the TC after the said acquisition.</li></ol>	78,512,815

<sup>1</sup> Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

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Dan Thurber

For and on behalf of Wasatch Advisors, Inc.

Place: 505 Wakara Way, Salt Lake City, UT 84108

Date: July 1, 2021