

Date: December 14, 2020

To,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051	BSE Limited 25 th Floor, "Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001
NSE Code- V2RETAIL	BSECode-532867
V2 Retail Limited Khasra No. 928, Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi – 110037	

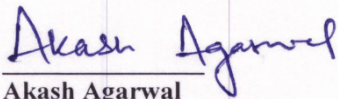
Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours truly,



Akash Agarwal
Whole-Time Director, Chief Financial Officer &
Member of Promoter Group
DIN 03194632

Place: New Delhi

Date: 14-12-2020

ANNEXURE – 2

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	V2 Retail Limited		
Name(s) of the Acquirer	Akash Agarwal		
And			
Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> 1. Ram Chandra Agarwal 2. Uma Agarwal 3. V2 Conglomerate Limited 4. Unicon Marketing Private Limited 5. Vishal Waterworld Pvt. Ltd. 6. Sunita Fashion Pvt. Ltd. 7. Ricon Commodities Private Limited 8. Ram Chandra Agarwal-HUF 		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter & Promoter group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol style="list-style-type: none"> 1. BSE Limited 2. National Stock Exchange of India Limited 		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,82,86,337	53.62	53.62
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,82,86,337	53.62	53.62
Details of acquisition:-			
a) Shares carrying voting rights acquired	24,500	0.07	0.07
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-

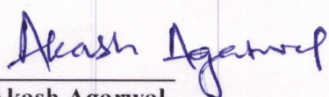
Akash Agarwal

e) Total (a+b+c+/-d)	24,500	0.07	0.07
After the acquisition, holding of acquirer along with PACs:			
a) Shares carrying voting rights	1,83,10,837	53.69	53.69
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,83,10,837	53.69	53.69
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10/12/2020		
Equity share capital / total voting capital of the TC before the said acquisition	3,41,05,026		
Equity share capital/ total voting capital of the TC after the said acquisition	3,41,05,026		
Total diluted share/voting capital of the TC after the said acquisition	3,41,05,026		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated



Akash Agarwal

(Whole-Time Director, CFO & Member of Promoter Group)

DIN 03194632

Place: New Delhi

Date: 14-12-2020