

20th May, 2020

BSE Limited

P J Towers, Dalal Street.

Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,

Bandra-Kurla Complex,

Bandra (E), Mumbai - 400051

Scrip Code: 512599 Scrip Code: ADANIENT

Dear Sir,

Sub: Allotment of Non-Convertible Debentures on private placement basis

In continuation to our intimation dated 6th May, 2020, we would like to inform that the Company has raised Rs. 400 Crores (Rupees Four Hundred Crore) today by allotment of 4,000 Rated, Listed Secured Redeemable Non-Convertible Debentures (NCDs) of the face value of Rs. 10,00,000/- each on private placement basis.

The said NCDs will be listed on the Wholesale Debt Market segment of BSE Limited.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Enterprises Limited

Jatin Jalundhwala

Company Secretary &

I. R. Dalundluvalo

Joint President (Legal)

Adani Enterprises Ltd Adani House Nr Mithakhali Circle, Navrangpura Ahmedabad 380 009 Gujarat, India CIN: L51100GJ1993PLC019067

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