



NOCIL LIMITED

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Website: www.nocil.com CIN : L99999MH1961PLC012003
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ARVIND MAFATLAL GROUP
The ethics of excellence

20th March 2021

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 500730

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai – 400051
NSE Scrip Code: NOCIL EQ

Sub: Fixation of record date for the purpose of issue of equity shares with respect to the Scheme of Amalgamation of Suremi Trading Private Limited ('Suremi' or 'the Transferor Company 1') and Sushripada Investments Private Limited ('Sushripada' or 'the Transferor Company 2') with NOCIL Limited ('NOCIL' or 'the Transferee Company') and their respective shareholders ('the Scheme').

Ref: Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to the announcement made by the Company on March 04, 2021 regarding sanctioning of the Scheme of Amalgamation of Suremi Trading Private Limited ('Suremi' or 'the Transferor Company 1') and Sushripada Investments Private Limited ('Sushripada' or 'the Transferor Company 2') with NOCIL Limited ('NOCIL' or 'the Transferee Company') and their respective shareholders ('the Scheme') by the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') on March 03, 2021 which has been made effective by filing the certified copy of order of the Hon'ble (NCLT), Mumbai Bench on 19th March , 2021 with the Registrar of Companies / Ministry of Corporate Affairs.

The company has fixed 26th March,2021 as the record date for the purpose of determining the entitlement for issue of equity shares of the Company to the shareholders of Suremi and Sushripada in the proportion of their holding in Suremi and Sushripada respectively.

We request you to kindly take the above information on record.

Thanking you,
Yours faithfully,

For NOCIL Limited

Asst. Vice President (Legal) & Company Secretary



Responsible Care®
OUR COMMITMENT TO SUSTAINABILITY