

23.09.2023

To,
 The Manager - Listing
 National Stock Exchange of India Ltd.
 Exchange Plaza, Bandra Kurla Complex
 Bandra (East), Mumbai - 400 051
 Tel No. 022-2659 8237 /38
 Symbol: DHAMPURSUG

The General Manager – DSC
 BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Fort, Mumbai - 400001
 Tel No.022-22722039/37/3121
 Security Code: 500119

Dear Sir,

Sub: Intimation under Regulation 10(5) of SEBI (SAST) Regulations, 2011 – Inter-se Transfer of Shares amongst the Promoter Group

This is to inform that following persons forming part of the Promoter / Promoter Group of the Company (hereinafter referred to as the "Transferor/ Seller"), propose to transfer equity shares of the Company by way of gift to another person forming part of the Promoter/ Promoter Group or immediate relative of Promoters (hereinafter referred to as the "Transferee/ Acquirer"), in terms of Gift Deed proposed to be executed by the Transferor(s) in favour of the Acquirer.

Proposed date of Transfer	Name of the Person belonging to Promoter Group – Transferor/ Seller	Name of the Person belonging to Promoter Group – Transferee/ Acquirer	Relationship with the Transferor/ Seller	No. of Shares proposed to be acquired/ disposed
29 th September, 2023	Mr. Ashok Kumar Goel	Mrs. Vinita Goel	Immediate Relative and belongs to Promoter group	500,000
	Mr. Ashok Kumar Goel	Ms. Ishira Goel	Belongs to Promoter group	500,000
	Mr. Gaurav Goel	Mrs. Priyanjili Goel	Immediate Relative	700,000
	Mr. Gaurav Goel	Mr. Ishaan Goel	Immediate Relative	500,000

The said inter-se transfer is in terms of Regulation 10(1)(a)(i) and (ii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please find attached intimation received from proposed acquirers via disclosures as required under Regulation 10 (5) of SEBI (SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for acquisition of 22,00,000 (Twenty Two Lakh Equity Shares) of the Company by way of inter-se transfer amongst immediate relatives and member of promoter group of the Company.

You are requested to take the information on record.

Thanking you,

Yours Faithfully,

For Dhampur Sugar Mills Limited

Aparna Goel
Company Secretary
M. No.- 22787

22.09.2023

To,
The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051
Tel No. 022-2659 8237 /38
Symbol: DHAMPURSUG

The General Manager – DSC
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400001
Tel No.022-22722039/37/3121
Security Code: 500119

Dear Sir/Madam

Sub: Prior Intimation under Regulation 10 (5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares by way of gift

Ref: Target Company : Dhampur Sugar Mills Limited, ISIN: INE041A01015

Please find enclosed herewith prior intimation via disclosures as required under Regulation 10 (5) of SEBI (SAST) Regulations, 2011 for acquisition of 22,00,000 (Twenty Two Lakh Equity Shares) of the Company by way of inter-se transfer amongst immediate relatives and member of promoter group of the Company in the following manner :

S. No.	Seller	Acquirer	No of Shares	Relationship with the seller
1	Mr. Ashok Kumar Goel	Mrs. Vinita Goel	5,00,000	Immediate Relative and belongs to Promoter group
2	Mr. Ashok Kumar Goel	Ms Ishira Goel	5,00,000	Belongs to Promoter group
3	Mr. Gaurav Goel	Mrs. Priyanjili Goel	7,00,000	Immediate Relative
4	Mr. Gaurav Goel	Mr. Ishaan Goel	5,00,000	Immediate Relative

Kindly take the same on record and acknowledge the receipt.

Yours Sincerely


Ishaan Goel


Ishira Goel


Priyanjili Goel


Vinita Goel

Members and Immediate Relative of Promoters group of Dhampur Sugar Mills Limited


Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dhampur Sugar Mills Limited
2.	Name of the acquirer(s)	Mrs Vinita Goel
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	No. Immediate relative of Transferor and belongs to the Promoter Group.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Ashok Kumar Goel
	b. Proposed date of acquisition	29 th September, 2023
	c. Number of shares to be acquired from each person mentioned in 4(a) above	5 lakhs equity Shares
	d. Total shares to be acquired as % of share capital of TC	0.753%
	e. Price at which shares are proposed to be acquired	NIL Inter-se transfer of shares amongst immediate relative of Promoter as Gift. Therefore, no consideration is involved.
	f. Rationale, if any, for the proposed transfer	The proposed acquisition is Private Family arrangement.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (i) Immediate Relatives
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable. The shares are proposed to be transferred by way of Gift. Therefore, no consideration involved.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable. The shares are proposed to be transferred by way of Gift. Therefore, no consideration involved.

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	I hereby declare that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011				
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I hereby declare that that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.				
1	Shareholding details	Before the proposed transaction		After the proposed transaction		
1.		No. of Shares /voting Rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC	
	a	Acquirer(s) and PACs (other than sellers)(*)				
		Acquirer : Mrs Vinita Goel	25050	0.038	525050	0.791
	b	Seller (s) – Mr. Ashok Kumar Goel	3030125	4.564	2530125	3.811

Notes :

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.


Vinita Goel
Add: 61 Friends Colony, East
New Delhi- 110065
Dated: 22.09.2023
Place : New Delhi

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dhampur Sugar Mills Limited
2.	Name of the acquirer(s)	Mrs Priyanjili Goel Mr. Ishaan Goel
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	No. Immediate relative of Transferor and belongs to the Promoter Group.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Gaurav Goel
	b. Proposed date of acquisition	29 th September, 2023
	c. Number of shares to be acquired from each person mentioned in 4(a) above	7 lakhs Equity Shares. (Mrs Priyanjili Goel) And 5 lakhs equity Shares (Mr. Ishaan Goel)
	d. Total shares to be acquired as % of share capital of TC	Mrs Priyanjili Goel : 1.054% Mr. Ishaan Goel : 0.753%
	e. Price at which shares are proposed to be acquired	NIL Inter-se transfer of shares amongst immediate relative of Promoter as Gift. Therefore, no consideration is involved.
	f. Rationale, if any, for the proposed transfer	The proposed acquisition is Private Family arrangement.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (i) Immediate Relatives
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable. The shares are proposed to be transferred by way of Gift. Therefore, no consideration involved.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable. The shares are proposed to be transferred by way of Gift. Therefore, no consideration involved.

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	I hereby declare that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I hereby declare that that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
1 1.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of Shares / voting Rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)			
		Mrs Priyanjili Goel	Nil	--	7,00,000 1.054
		Mr. Ishaan Goel	Nil	--	5,00,000 0.753
	b	Seller (s) – Mr. Gaurav Goel	5016904	7.557	3816904 5.749

Notes :

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.


IG

Ishaan Goel
Add: 61 Friends Colony, East
New Delhi- 110065


PG

Priyanjili Goel
Add: 61 Friends Colony, East
New Delhi- 110065

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dhampur Sugar Mills Limited
2.	Name of the acquirer(s)	Ms. Ishira Goel
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes. The acquirer is member of Promoter Group.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Ashok Kumar Goel
	b. Proposed date of acquisition	29 th September, 2023
	c. Number of shares to be acquired from each person mentioned in 4(a) above	5 lakhs equity Shares
	d. Total shares to be acquired as % of share capital of TC	0.753%
	e. Price at which shares are proposed to be acquired	NIL Inter-se transfer of shares amongst Members of Promoter group as Gift. Therefore, no consideration is involved.
	f. Rationale, if any, for the proposed transfer	The proposed acquisition is Private Family arrangement.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (ii) Person named as promoters in the shareholding pattern filed by the target company in terms of the listing regulations for not less than three years prior to the proposed acquisition
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable. The shares are proposed to be transferred by way of Gift. Therefore, no consideration involved.
7.	If in-frequently traded, the price as determined interms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable.

8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable. The shares are proposed to be transferred by way of Gift. Therefore, no consideration involved.				
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	I hereby declare that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011				
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I hereby declare that that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.				
1 1.	Shareholding details	Before the proposed transaction		After the proposed transaction		
		No. of Shares /voting Rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC	
	a	Acquirer(s) and PACs (other than sellers)(*)				
		Acquirer : Ms Ishira Goel	105525	0.159	605525	0.912
	b	Seller (s) – Mr. Ashok Kumar Goel				
		2530125	3.811	2030125	3.058	

Notes :

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by person duly authorized to do so on behalf of all the acquirers.

Ishira Goel
Add: 61 Friends Colony, East
New Delhi- 110065
Dated: 22.09.2023
Place : New Delhi