



September 25, 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E), Mumbai - 400051

Scrip Code: 533320

Symbol: JUBLINDS

Subject: Submission of Status Report of the RTA

Ref: Composite Scheme of Arrangement between HSSS Investment Holding Private Limited ('Amalgamating Company-1'), KBHB Investment Holding Private Limited ('Amalgamating Company-2'), SSBPB Investment Holding Private Limited ('Amalgamating Company-3'), Jubilant Industries Limited ('JIL'/the Company) and Jubilant Agri and Consumer Products Limited ('JACPL/ Amalgamated Company') and their respective Shareholders and Creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013 ('Composite Scheme')

Dear Sir/Madam,

In continuation of our earlier intimation given on September 14, 2023 in the matter of above referred Composite Scheme, please find enclosed the status report of the Registrar and Transfer Agent ("RTA") regarding the details of comments/queries/objections received, if any, from the shareholders post the circulation of the Reference Balance Sheet and the newspaper publication.

We are pleased to inform you that there were no comments, queries, or objections received from the Company's shareholders in relation to the said Reference Balance Sheet.

**For and on behalf of
Jubilant Industries Limited**

**Brijesh Kumar
Company Secretary & Compliance Officer**

Enclosure:
Copy of Status Report of RTA - Annexure

A Jubilant Bhartia Company

OUR VALUES



Jubilant Industries Limited
Plot No. 15, Knowledge Park II,
Greater Noida, Distt. Gautam
Budh Nagar - 201 306, UP, India
Tel: +91 120 7186000
Fax: +91 120 7186140
www.jubilantindustries.com

Regd Office:
Bhartiagram, Gajraula
Distt. Amroha-244 223
UP, India
CIN: L24100UP2007PLC032909

investorsjil@jubl.com



Alankit ASSIGNMENTS LIMITED

RTA/JIL/1

Date: 25-09-2023

To,
Board of Directors
Jubilant Industries Limited
Bhartiagram Gajraula, UP-244223

Ref: Composite Scheme of Arrangement between HSSS Investment Holding Private Limited ('Amalgamating Company-1'), KBHB Investment Holding Private Limited ('Amalgamating Company-2'), SSBPB Investment Holding Private Limited ('Amalgamating Company-3'), Jubilant Industries Limited ('JIL/'the Company') and Jubilant Agri and Consumer Products Limited ('JACPL/ Amalgamated Company') and their respective Shareholders and Creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013 ('Composite Scheme')

Subject: Issuance of report for the queries/objections received from the shareholders of JIL w.r.t. the Details of Assets and Liabilities of the Amalgamated Company as on the Appointed Date (after considering the amalgamation of JIL into the Amalgamated Company pursuant to Part C of the abovementioned Composite Scheme coming into effect)

Dear Sir/Madam,

This is in reference to the captioned subject in the above referred matter, wherein on September 14, 2023, the Company has circulated a Reference Balance Sheet to all its shareholders in the same manner in which the notice calling the NCLT convened meeting of the Shareholders in the above referred matter was served and had caused a publication of newspaper advertisement in Hindustan (Hindi newspaper) and Hindustan Times (English newspaper) in this regard, inviting their comments/queries/objections.

The last date of submission of comments/queries/objections by the shareholders was September 23, 2023. A detailed report about the comments/queries/objections received and their treatment is enclosed as Annexure to this letter.

For & on behalf of
Alankit Assignments Limited


Jagdeep Kumar Singla
Head-Client Servicing-RTA

SEBI Registration Nos.

INB230881235, INF230881235, INE230881235, INB010881234, INF010881234, INE010881234, INE260881235, INB050881235, INP000001363, IN-DP-NSDL-14-96, IN-DP-CDSL-43-99

CIN : U74210DL1991PLC042569

Registered Office : 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi – 110055, India

Corporate Office : Alankit House, 4E/2 Jhandewalan Extension, New Delhi – 110055, India

Phone : +91-11-4254 1234 / 2354 1234 | Fax : +91-11-2355 2001 | Website : www.alankit.com | e-mail : info@alankit.com

Regional Office : R. R. House, Ideal Industrial Estate, Opp. New Empire Mills, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013, India

Phone : +91-22-4348 1200 / 400 | Fax : +91-22-4058 1206 | e-mail : alankitmumbai@alankit.com



Report: Jubilant Industries Limited

Part A

Sr. No.	Particulars	Number
1.	Number of comments/queries/objections received to us	Nil
2.	Number of comments/queries/objections forwarded to the Company	Nil
3.	Number of queries/objections resolved	NA
4.	Number of queries/objections pending	NA

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
1.	NA	NA	NA
2.	NA	NA	NA
3.	NA	NA	NA

The report on complaints as mentioned above is for the period from 14.09.2023 to 23.09.2023.

**For & on behalf of
Alankit Assignments Limited**


Jagdeep Kumar Singla
Head-Client Servicing-RTA

SEBI Registration. Nos.

INB230881235, INF230881235, INE230881235, INB010881234, INF010881234, INE010881234, INE260881235, INB050881235, INP000001363, IN-DP-NSDL-14-96, IN-DP-CDSL-43-99

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