

June 3,2021

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai — 400 001

Kind Attn: Mr. Rakesh Parekh

Dear Sirs

Sub: Revised disclosure under Regulation 31 of SEBI- SAST Regulations Ref: Your email of May 31,2021

With reference to the captioned, please find attached the Revised Disclosure as per the format suggested wherein the reasons for encumbrance and names of lenders have been mentioned.

We request you to kindly take this on record.

Thanking you, Yours faithfully, For Suryoday Small Finance Bank Limited

Geeta Krishnan Company Secretary

SURYODAY SMALL FINANCE BANK LIMITED

Registered and Corporate Office: 1101, Sharada Terraces, Sector 11, CBD Belapur, Navi Mumbai - 400 614 | Tel: 022-40435800 E Mail: info@suryodaybank.com | Web: www.suryodaybank.com | CIN: U65923MH2008PLC261472 | GSTIN: 27AAMCS5499J1ZG

ANNEXURE - 1 ; REVISED DISCLOSURE

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/

release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	SURYODAY SMALL FINANCE BANK LIMITED	
Names of the stock exchanges where the shares of the target company are listed	a) BSE Ltd. and b) The National Stock Exchange of India Ltd.	
Date of reporting	1.4.2021	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Mr Baskar Babu Ramachandran	
Details of the creation of encumbrance:	March 30,2021	

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]	
	Numbe r	% of total share capital	Numbe r	% of total share capital	Type of event (creation / release / invocati on)	Date of creation/ release/ invocation of encumbra nce	Type of encumbran ce (pledge/ lien/ non- disposal undertaking / others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encum bered ***	Number	% of total share capital	

Baskar Babu Ramachandran	12343578	11.63	•		Creation	March 31,2021	Pledge	Pledge created against loan taken to acquire shares in the Bank in order to maintain minimum promoter shareholding as per RBI requirement.	11290000	10.64	Universal Trustee- ship Services Ltd. (trustee) Avendus Finance Pvt Ltd Kiran Vyapar Limited and Placid Limited (Lenders)	11290000	10.64
P Surendra Pai	13523215	12.74	-	-		-	-		×				24
P S Jagdish	3323378	3.13		1					* .	-	-	-	1
Gealgeo V Alankara	544561	0.51			*	*	8	3	- -	-	*		•

Signature of the Authorized Signatory

RB-

Place : Navi Mumbai

Date : 1.4.2021

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc. ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender