

Date: March 21, 2024

To,

BSE Limited,
Department of Corporate Services,
Floor25, P.J. Tower, Dalal Street,
Mumbai – 400001

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Ref: Script Code 512115, Rose Merc Limited

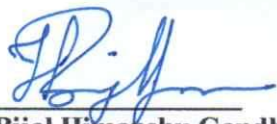
Dear Sir,

I would like to inform you that I have acquired shares of Rose Merc Limited through open market. Hence I am submitting combined Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your records and acknowledged the receipt of the same.

Thanking you,
Yours faithfully,



Bijal Himanshu Gandhi

CC To:

M/s Rose Merc Limited

Registered office:

Office no 15/B/4, New Sion CHS,
Opp SIES College, Behind D mart,
Sion west, Mumbai – 400022

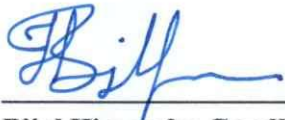
Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ROSE MERC LIMITED		
Name(s) of the seller / acquirer and Persons Acting in Concert (PAC) with the seller / acquirer	Acquirer- Bijal Himanshu Gandhi and HIMANSHU GANDHI HUF Persons Acting in Concert (PAC)- Khushboo Himanshu Gandhi Jovita Himanshu Gandhi		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	2,50,000	5.94	4.53
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	2,50,000	5.94	4.53

Details of acquisition/ sale			
a) Shares carrying voting rights acquired/sold	88,750	2.11	1.61
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	--	--	--
	88,750	2.11	1.61
After the acquisition/ sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3,38,750	8.04	6.14
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	--	--	--
	3,38,750	8.04	6.14
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-setransfer/encumbrance, etc.)	Acquire through open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equityshares, etc.	NA		
Date of acquisition/ sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 19, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	42,11,500 Equity Shares of face value Rs. 10/- per share aggregating to Rs.4,21,15,000		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	42,11,500 Equity Shares of face value Rs. 10/- per share aggregating to Rs. 4,21,15,000		
Total diluted share/voting capital of the TC after the said acquisition/ sale	55,12,770 Equity Shares of face value Rs. 10/- per share aggregating to Rs. 5,51,27,700		

(*) Total share capital/ voting capital is taken as per the latest filing done by the company to the Stock Exchange. Please note that the Paid-up Capital is taken as 42,11,500 Equity Share of Rs. 10 each. 1,52,766 Equity Shares allotted on January 25, 2024 and 67,500 Equity Shares allotted on February 27, 2024 are pending for Listing and Trading Approval from BSE and hence not considered in Paid up capital while making calculations under this disclosure.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. Please note that the Paid-up Capital is taken as 42,11,500 Equity Share of Rs. 10 each. 1,52,766 Equity Shares allotted on January 25, 2024 and 67,500 Equity Shares allotted on February 27, 2024 are pending for Listing and Trading Approval from BSE and hence not considered in Paid up capital while making calculations under this disclosure.



Bijal Himanshu Gandhi

Date: March 21, 2024

Place: Mumbai