

GREENPLY LEASING & FINANCE PRIVATE LIMITED

Registered Office: MAKUM ROAD, TINSUKIA, ASSAM-786125

CIN: U65921AS1994PTC011687, TEL: (011) 42791399, FAX: (011) 42791330, E-MAIL: prakash.biswal@greenlam.com

Date: 23.06.2021

To,
**National Stock Exchange of India
Limited**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

To,
BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai- 400 001

To,
Greenlam Industries Limited,
Makum Road, Tinsukia,
Assam - 786 125

Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters / Promoter Group of Greenlam Industries Limited

With reference to the above, please find enclosed herewith the details of change in shareholding of the Promoters/Promoter Group of Greenlam Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,
Yours faithfully,

For **Greenply Leasing & Finance Private Limited**


Saurabh Mittal
(Director)
DIN: 00273917

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenlam Industries Limited		
2. Name of the Acquirer(s) / Sellers along with Person Acting in Concerts [PACs]:	Acquirer- 1. Greenply Leasing & Finance Private Limited Seller- 1. Mr. Saurabh Mittal Other Person Acting in Concert ["PACs"]: 1. Mr. Shiv Prakash Mittal 2. Ms. Santosh Mittal 3. Ms. Parul Mittal 4. Master Jai Mittal 5. Miss Jia Mittal 6. S. M. Safeinvest Private Limited 7. Himalaya Granites Limited 8. Prime Properties Private Limited		
1. Whether the Acquirers & Seller belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition /disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition /disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking / others)	NIL	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NA	NA
d) Warrants / convertible securities / any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NA	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
<u>Details of acquisition /sale</u>			
a) Shares carrying voting rights acquired/ sold	Annexure I	Annexure I	NA
b) VRs acquired /sold otherwise than by equity shares	NIL	NA	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NA	NA
d) Shares encumbered/ invoked/ released by the Acquirer (pledge/ lien/ non-disposal undertaking/ others)	NIL	NA	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA



After the acquisition & sale holding of:			
a) Shares carrying voting rights Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Acquirer	NIL	NA	NA
c) VRs otherwise than by equity shares			
a) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition / sale	NIL	NA	NA
	NIL	NA	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ sale and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market (Inter-se Transfer)		
Date of acquisition & sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.06.2021		
Equity share capital / total voting [@] capital of the TC before the said acquisition	2,41,36,374 equity shares of face value of Rs.5/- each		
Equity share capital/ total voting [@] capital of the TC after the said acquisition	2,41,36,374 equity shares of face value of Rs.5/- each		
Total diluted share/voting [@] capital of the TC after the said acquisition	2,41,36,374 equity shares of face value of Rs.5/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (@) out of the total number of equity shares of the Company i.e. 24136374 shares, 9071 equity shares lies in the Greenlam Industries Limited-Unclaimed Suspense Account, and accordingly the voting rights of the shares in the said suspense account have been frozen pursuant to Regulation 39(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

For **Greenply Leasing & Finance Private Limited**


Saurabh Mittal
Director
DIN: 00273917

Place: New Delhi
Date: 23.06.2021

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. Greenply Leasing & Finance Private Limited	95,04,511	39.38%	135,000	0.56%	96,39,511	39.94%
SELLER						
1. Mr. Saurabh Mittal	27,05,534	11.21%	(135,000)	(0.56%)	25,70,534	10.65%
PACs: (other than Acquirer and Seller)						
1. Mr. Shiv Prakash Mittal	5,06,000	2.10%	0	0.00%	5,06,000	2.10%
2. Ms. Santosh Mittal	55,180	0.23%	0	0.00%	55,180	0.23%
3. Ms. Parul Mittal	4,78,800	1.98%	0	0.00%	4,78,800	1.98%
4. Master Jai Mittal	0	0.00%	0	0.00%	0	0.00%
5. Miss Jia Mittal	0	0.00%	0	0.00%	0	0.00%
6. S.M. Safeinvest Private Limited	0	0.00%	0	0.00%	0	0.00%
7. Himalaya Granites Limited	0	0.00%	0	0.00%	0	0.00%
8. Prime Properties Private Limited	0	0.00%	0	0.00%	0	0.00%
TOTAL	1,32,50,025	54.90%	0	0%	1,32,50,025	54.90%

For Greenply Leasing & Finance Private Limited


Saurabh Mittal
(Director)
DIN: 00273917

Place: New Delhi
Date: 23.06.2021