FOX CONSULTING SERVICES PTE. LTD.

38 BEACH ROAD #29-11 SOUTH BEACH TOWER SINGAPORE 189767 Tel: +66 95 141 34 56 E-MAIL: PATRICK.SCHMUTZ@VSLAW.CH

Date: 27. April 2022

To:

1. National Stock Exchange of India Ltd

Exchange Plaza, Plot No. C/1, Block – G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051.

NSE Scrip ID: IMFA

2. BSE Limited

(Formerly known as Bombay Stock Exchange Floor 25, P. J. Towers, Dalal Street, Mumbai – 400001.

BSE Scrip Code: 533047

3. Indian Metals & Ferro Alloys Limited

IMFA Building, Bomikhal Rasulgarh, Bhubaneshwar, Odisha – 751010

Sent via e-mail to: mail@imfa.in and investor-relation@imfa.in

<u>Subject: Submission of Disclosure under Rule 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir/Madam,

With reference to the abovementioned subject, the details of disposal/sale of shares held in Indian Metals & Ferro Alloys Limited have been tabulated below:

Date of Transfer	Number of equity shares solo		
12 April, 2022	6,388		
13 April, 2022	24,000		
19 April, 2022	500		

The Disclosure under Rule 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 was duly filed within the prescribed time limit of two working days of transfer of shares. The acknowledgment of the Disclosures filed has been enclosed as an Annexure. Pursuant to filing the disclosures, we were informed that the disclosure is required to be made on plain paper and not on the letterhead of SEBI.

In this regard, we are re-filing the said disclosures (on plain paper), pertaining to the shares transferred as per the details mentioned in the above table.

FOX CONSULTING SERVICES PTE. LTD.

Kindly take the above on record and oblige.

Thanking You.

Yours faithfully,

Fox Consulting Services Pte Ltd.

Patrick Thomas Schmutz Authorised Signatory

Attachments:

 Acknowledgments of the Disclosures under Rule 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 filed in relation to the sales of IMFA shares on April 12, April 13 and April 19 2022.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

rame of the ranger company (10)		Indian Metals And Ferro Alloys Ltd. Fox Consulting Services Pte Ltd			
		BSE Limited (BSE) and National Stock Exchange of India Ltd (NSE)			
		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Be ho	fore the acquisition disposal under consideration, lding of :				
a)	Shares carrying voting rights	35,81,000	6.64%	6.64%	
b)	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-	
	Voting rights (VR) otherwise than by shares	-	-	-	
a)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			-	
e)	Total (a+b+c+d)	35,81,000	6.64%	6.64%	
	Details of acquisition/sale				
a)	Shares carrying voting rights acquired/sold	6,388	0.01%	0.01%	
	VRs acquired /sold otherwise than by shares				
	Warrants/convertible securities/any other instrument	-	-		
	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	_	-	-	
4)	Shares encumbered / invoked/released by the acquirer	-		-	
(1)	and the state of t			1	

Af	ter the acquisition/ sale, holding of:			
a)	Shares carrying voting rights	35,74,612	6.63%	6.63%
b)	Shares encumbered with the acquirer	L		
c)	VRs otherwise than by shares			
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying		-	-
	voting rights in the TC (specify holding in each category) after acquisition	-		-
e)	Total (a+b+c+d)	35,74,612	6.63%	6.63%
Mode o public transfer	of acquisition / sale (e.g. open market / off-market / issue / rights issue / preferential allotment / inter-se retc).	Open Mark	tet	
	f acquisition / sale of shares / VR or date of receipt of ion of allotment of shares, whichever is applicable	12.04.2022		
	share capital / total voting capital of the TC before the quisition / sale	5,39,54,106	number of s	shares of INR 10 each
	share capital/ total voting capital of the TC after the quisition / sale	5,39,54,106 number of shares of INR 10. – each		
Total diluted share/voting capital of the TC after the said acquisition		5,39,54,106 number of shares of INR 10 each		

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Singapore

Date: 27.04.2022

For Fox Consulting Services Pte. Ltd.

Patrick Thomas Schmutz

Director

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Name of the Target Company (TC)		Indian Metals And Ferro Alloys Ltd.			
Name(s) of the seller acquirer and Persons Acting in Concert (PAC) with the acquirer		Fox Consulting Services Pte Ltd			
Wheth	er the seller acquirer belongs to Promoter/Promoter group	No			
		BSE Limited (BSE) and National Stock Exchange of India Ltd (NSE)			
		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
	fore the acquisition disposal under consideration, lding of :				
a)	Shares carrying voting rights	35,74,612	6.63%	6.63%	
	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	_	-	-	
	Voting rights (VR) otherwise than by shares	_			
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-	
e)	Total (a+b+c+d)	35,74,612	6.63%	6.63%	
	Details of acquisition/sale				
a)	Shares carrying voting rights acquired/sold	24,000	0.04%	0.04%	
	VRs acquired /sold otherwise than by shares				
	Warrants/convertible securities/any other instrument			-	
	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		-	-	
d)	Shares encumbered / invoked/released by the acquirer	-	-	-	
	m - 17 - 17 7 - 18	24,000	0.04%	0.04%	

Af	ter the acquisition/ sale, holding of:				
a)	Shares carrying voting rights	35,50,612	6.58%	6.58%	
b)	Shares encumbered with the acquirer VRs otherwise than by shares	-	-	-	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying		-	-	
e)	voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d)	35,50,612	6.58%	6.58%	
	of acquisition / sale (e.g. open market / off-market / public rights issue / preferential allotment / inter-se transfer etc).	Open Mark	et		
	f acquisition / sale of shares / VR or date of receipt of ion of allotment of shares, whichever is applicable	13.04.2022			
	share capital / total voting capital of the TC before the quisition / sale	5,39,54,106	number of s	shares of INR 10 each	
Equity share capital/ total voting capital of the TC after the said acquisition / sale		5,39,54,106 number of shares of INR 10. – each			
Total diluted share/voting capital of the TC after the said acquisition		5,39,54,106 number of shares of INR 10 each			

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Singapore

Date: 27.04.2022

For Fox Consulting Services Pte. Ltd.

Patrick Thomas Schmutz

Director

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Traine of the Target Company (TC)		Indian Metals And Ferro Alloys Ltd. Fox Consulting Services Pte Ltd			
		BSE Limited (BSE) and National Stock Exchange of India Ltd (NSE)			
		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
	fore the acquisition disposal under consideration, lding of :				
a)	Shares carrying voting rights	35,50,612	6.58%	6.58%	
	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	_	
	Voting rights (VR) otherwise than by shares	_			
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-	
e)	Total (a+b+c+d)	35,50,612	6.58%	6.58%	
	Details of acquisition/sale				
a)	Shares carrying voting rights acquired/sold	500	0.001%	0.001%	
	VRs acquired /sold otherwise than by shares				
	Warrants/convertible securities/any other instrument	-	-		
120.60	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-	
4)	Shares encumbered / invoked/released by the acquirer	-	-	Ī	
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Aft	ter the acquisition/ sale, holding of:				
a) b)	Shares carrying voting rights Shares encumbered with the acquirer	35,50,112	6.58%	6.58%	
-/	VRs otherwise than by shares	-	-	-	
ď)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	1	-	-	
	voting rights in the TC (specify holding in each category) after acquisition	-	-	-	
e)	Total (a+b+c+d)	35,50,112	6.58%	6.58%	
	of acquisition / sale (e.g. open market / off-market / public rights issue / preferential allotment / inter-se transfer etc).	Open Mark	cet		
	f acquisition / sale of shares / VR or date of receipt of ion of allotment of shares, whichever is applicable	19.04.2022			
	share capital / total voting capital of the TC before the quisition / sale	5,39,54,106	5 number of s	shares of INR 10 each	
Equity share capital/ total voting capital of the TC after the said acquisition / sale		5,39,54,106 number of shares of INR 10. – each			
Total diluted share/voting capital of the TC after the said acquisition		5,39,54,106	number of s	shares of INR 10 each	

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Singapore

Date: 27.04.2022

For Fox Consulting Services Pte. Ltd.

Patrick Thomas Schmutz

Director