

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400051

Date: 1st June, 2023
Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy
Towers, Dalal Street, Fort,
Mumbai - 400 001

NSE Symbol: SARVESHWAR

Scrip Code: 543688


Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI SAST regulations')

Dear Sir/ Madam,

With reference to the captioned subject, I, Rohit Gupta, promoter of the Company, would like to submit that I was holding 11,60,000 warrants @81.20 , out of which I have converted 3,00,000 warrants into 3,00,000 Equity Shares of Rs 10 Each of the outstanding Share Capital of the Sarveshwar Foods Limited ('the Company') through Payment of Rs. 60.90 (Rupees Sixty and Ninety Paise Only) per warrant (being 75% of the issue price per warrant), as per the details annexed, necessitating the submission of disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

Post these transactions, the Rohit Gupta will continue to hold 55.71% in the company and Rohit Gupta remains fully committed and invested in the future of Sarveshwar Foods Limited.

Kindly take this on your records and oblige.



Rohit Gupta
Sarveshwar Foods Limited

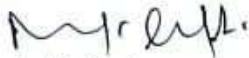
Encl: a/a

**Format for Disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Sarveshwar Foods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rohit Gupta disclosure is being made for exercising the conversion of warrants into equity shares,		
Whether the acquirer belongs to Promoter /Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. Bombay Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration:			
a) Shares carrying voting rights			
i) Rohit Gupta	1,67,44,800	57.81	51.32
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	11,60,000	-	3.55
e) Total (a+b+c+d)	1,79,04,800	57.81	54.88
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
i) Rohit Gupta	3,00,000	0.98	0.92
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	8,60,000	-	2.63
d) Shares encumbered/invoked/release by the acquirer	-	-	-

e) Total (a+b+c+d)	11,60,000	0.98	3.55
After the acquisition/sale, holding:			
a) Shares carrying voting rights			
i) Rohit Gupta	1,70,44,800	55.71	52.24
b) Shares encumbered with the acquirer	-	-	-
c) VR otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	8,60,000	-	2.63
e) Total (a+b+c+d)	1,79,04,800	55.71	54.87
Mode of acquisition/sale (e.g. open market / off-market/ public issue /rights issue preferential allotment//inter-se transfer etc.)	Conversion of warrants		
Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	30 th May,2023		
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,89,67,200 Equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	3,05,97,200 Equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	3,26,27,200 Equity shares of Rs. 10/- each		

* Please refer Annexure A



Rohit Gupta
Sarveshwar Foods Limited

Date: June 01, 2023 | Place: Jammu

Transactions wise details of the acquisition/sale

Transaction Date	Name of the Seller/ Acquirer	Manner of disposal/ acquisition	Number of shares sold/ disposed/ acquired	% of shares sold/ acquired	% of Cumulative Shareholding change
May 30, 2023	Rohit Gupta	Conversion of warrants into Equity shares	3,00,000	1.79	1.79
Total Change in Shareholding			3,00,000	1.79	1.79