

MATNIC FINVEST LLP

Hyderabad, December 18, 2020

To

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| The General Manager, Listing Department, Bombay Stock Exchange Limited, 1 st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001 | The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 |
| Scrip Code: 519602 | Scrip Code: KELLTONTEC |

Dear Sir/Madam,

Sub: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Release of Pledge of 21,00,000 shares

With reference to subject cited, we herewith submit disclosure with respect to release of pledge of 21,00,000 shares of Kellton Tech Solutions Limited.

You are requested take the same on record and intimate to the Stock Exchanges.

Thanking you

For Matnic Finvest LLP



Krishna Reddy Chintam
Designated Partner
DPIN: 01658145



Encl: a/a

CC to:

Company Secretary
Kellton Tech Solutions Limited
Hyderabad 500033


AAM-1950

Registered Office: Plot No.1297, Road No. 63, Jubilee Hills, Hyderabad- 500033, Telangana
Ph. No: 040-44333000 email: compliance@kelltontech.com

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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|---|---|
| Name of the Target Company (TC) | Kellton Tech Solutions Limited |
| Name of the Stock Exchanges where the shares of the target company are listed | National Stock Exchange Limited and Bombay Stock Exchange Limited |
| Date of reporting | December 18, 2020 |
| Name of the promoter or PAC on whose share encumbrance has been created/released/invoked | Matnic Finvest LLP |
| Details of the creation/invocation/release of encumbrance: | |

| Name of the Promoter(s) or PAC's with him* | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)]/release [(2)-(3)]/invocation [(2)-(3)]} | |
|--|--|--------------------------|-------------------------------|---|--------------------------|---|--|--|-------------------------------------|---------------|--------------------------|---|---|--------------------------|
| | No. of Shares | % of total share capital | % w.r.t diluted share capital | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation of release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance ** | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of total share capital |
| Matnic Finvest LLP | 42504356 | 44.1 | NA | 10550000 | 24.82 | Release | 14.12.2020 | Release of shares from pledge | Shares being released by the lender | 2100000 | 4.94 | Indusind Bank Ltd | 8450000 | 19.88 |

Krishna Reddy Chintam


Signature of the Authorized Signatory: Krishna Reddy Chintam, Designated Partner of Matnic Finvest LLP

Place: Hyderabad

Date: December 18, 2020