

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	ZIM LABORATORIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AA DEVELOPMENT CAPITAL INDIA FUND 1 LLC		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows :-	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration holding of :			
a) Shares carrying voting rights	35,65,304	21.95%	21.95%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	35,65,304	21.95%	21.95%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	35,65,304	21.95%	21.95%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	35,65,304	21.95%	21.95%

After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	NIL	NIL	NIL
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / interse transfer etc)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 June 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,62,41,938 equity share of face value of Rs. 10 each aggregating to Rs. 16,24,19,380/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,62,41,938 equity share of face value of Rs. 10 each aggregating to Rs. 16,24,19,380/-		
Total diluted share/voting capital of the TC after the said acquisition	1,62,41,938 equity share of face value of Rs. 10 each aggregating to Rs. 16,24,19,380/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For AA DEVELOPMENT CAPITAL INDIA FUND 1 LLC



(Jay Prakash Pertab)
Director
Place: Mauritius

Date: 23.06.2021