

March 26, 2021

<p>To, The Compliance Officer, Genus Paper & Boards Limited Village Aghwanpur, Kanth Road, Moradabad-244001 Uttar Pradesh</p> <p>Fax No: (0591) 2511171 E-mail: cs@genuspaper.com</p>	<p>To, The Manager, (Listing & Corporate Communications), National Stock Exchange of India Ltd., Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051</p> <p>Fax No: (022) 26598237 / 38 E-mail: cc_nse@nse.co.in</p>	<p>To, The Manager, (Corporate Relationship Department), BSE Limited, 1st Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001</p> <p>Fax No.: 022-22723719 / 22723121 / 22722039 E-mail: corp.compliance@bseindia.com</p>
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Sub: Disclosure for encumbrance of shares under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed herewith the disclosure pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of creation of encumbrance on Equity Shares of M/s Genus Paper & Boards Limited (Target Company).

Thanking You,

Yours truly,

For Amrit Lal Todi (HUF)

For Amrit Lal Todi HUF

Amrit Lal Todi

Karta

(Karta)

Encl. as above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrances, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)							Genus Paper & Boards Limited							
Names of the Stock Exchanges where the Shares of the target company are listed							BSE Limited National Stock Exchange of India Limited							
Date of reporting							26.03.2021							
Name of the promoter or PAC on whose shares encumbrances has been created/ released/ invoked							Amrit Lal Todi - HUF							
Details of the creation/ invocation/ release of encumbrance :														
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2) + (3)] / release [(2)-(3)] / invocation[(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Amrit Lal Todi - HUF	320586	0.125	0	0	0.00	Creation	25.03.2021	Pledge of Shares	Security against Loan	94000	0.037	SBI CAP Trustee Co. Ltd. (State Bank of India, Spl Commercial Branch, Moradabad-244001)	94000	0.037

Signature of the Authorised signatory: Amrit Lal Todi-HUF

For Amrit Lal Todi HUF

Place: Moradabad

Date: 26.03.2021

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the date should appear in the table irrespective of whether they are reporting on the date of event or not..

(*) Total share capital to be taken as per the latest filling done by the company to the stock exchange(s). Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.