

# adani

February 24, 2020

**To:**

**National Stock Exchange of India Limited**  
Exchange Plaza, BKC, Bandra (East)  
Mumbai – 400 051

**BSE Limited**

Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Adani Enterprises Limited (AEL)**

"Adani House", Near Mithakhali Six Roads,  
Navrangpura, Ahmedabad-380 009

**Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure in the prescribed format relating to **creation of pledge on 18,00,000 equity shares of AEL**

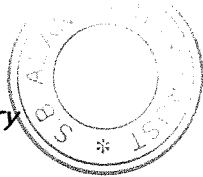
This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

*Authorized Signatory*



*Encl: Disclosure in the prescribed format*

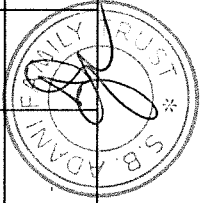
**S. B. Adani Family Trust**

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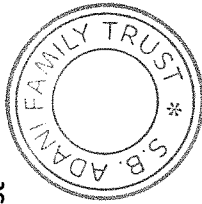
**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| Name of the Target company(TC)  |  | Adani Enterprises Limited  |   |   |                          |       |
|---|--|--|---|---|--------------------------|-------|
| Name of the stock Exchanges where the shares of the target company are listed         |  | BSE Ltd. & National Stock Exchange of India Ltd.                         |   |   |                          |       |
| Date of reporting   |  | 24-02-2020   |   |   |                          |       |
| Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked |  | Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) |   |   |                          |       |
| Details of the creation of encumbrance:   |  |  |   |   |                          |       |
| Name of Promoter(s) or PACs with him (*)  | Promoter holding in the target company (1) | Promoter holding already encumbered (2)                                  | Details of events pertaining to encumbrance (3) | Post event holding of encumbered shares [ creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]] |                          |       |
| No. of shares   | % of total share capital                   | No. of shares  | % of total share capital                        | No. of shares   | % of total share capital |       |
| Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)                 | 621,197,910                                | 56.48  | 197,318,649                                     | 17.94   | 199,118,649              | 18.10 |
| Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)             | 8,836,750                                  | 0.80   | -   | -   | -                        | -     |
| Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)                     | 99,491,719                                 | 9.05   | 23,923,997                                      | 2.18  | 23,923,997               | 2.18  |
| Flourishing Trade and Investment Ltd.   | 3,688,000                                  | 0.34   | -   | -   | -                        | -     |
| Worldwide Emerging Market Holding Ltd.  | 30,249,700                                 | 2.75   | -   | -   | -                        | -     |



| Name of Promoter(s) or PACs with him (*) | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |  |   |                           |        |                          |  | Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]] |               |
|--|--|--------------------------|---|--------------------------|---|--|---|---------------------------|--------|--------------------------|--|--|---------------|
|  | No. of shares                              | % of total share capital | No. of shares                           | % of total share capital | Type of event (creation / release / invocation) | Date of creation / invocation / release of encumbrance | Type of encumbrance (pledge / lien / non disposal / undertaking / others) | Reason for encumbrance ** | Number | % of total share capital | Name of the entity in whose favour shares encumbered *** |  | No. of shares |
| Universal Trade and Investments Ltd.     | 30,249,700                                 | 2.75                     | -                                       | -                        | -   | -  | -   | -                         | -      | -                        | -  | -  | -             |
| Afro Asia Trade and Investments Ltd.     | 30,249,700                                 | 2.75                     | -                                       | -                        | -   | -  | -   | -                         | -      | -                        | -  | -  | -             |
| Gautam S. Adani                          | 1  | -                        | -                                       | -                        | -   | -  | -   | -                         | -      | -                        | -  | -  | -             |
| Rajesh S. Adani                          | 1  | -                        | -                                       | -                        | -   | -  | -   | -                         | -      | -                        | -  | -  | -             |

For S.B. Adani Family Trust



*(Signature)*

Authorised Signatory

Place: Ahmedabad

Date: 24-02-2020