Bhavin S. Patel 32 - Basant Bahar, Nr. Sterling Club, Bopal, Ahmedabad

Date: 01-04-2019

To,
The General Manager,
Department of Corporate Services,
BSE Ltd.,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower,
Dalal Street, Fort,
Mumbai-400 001
BSE CODE: 524370

To,
The General Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Code: BODALCHEM

Dear Sir.

Sub: Disclosure of Acquisition of Shares under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With respect to the above said subject, I hereby inform to you that, I have acquired 175734 and 54907 number of equity shares of Bodal Chemicals Ltd. on 28-03-2019 and 29-03-2019. Details of the same are mentioned in the annexure attached herewith.

Kindly find the said Annexure in order and take in your record.

Thanking you.

(Bhavin S. Patel)

Encl: a/a

CC:

Bodal Chemicals Ltd.
Plot No.123-124, Phase-1,
GIDC, Vatva, Ahmedabad 382445.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Na	me of the Target Company (TC)	BODAL CHEMICALS LTD		
Name(s) of the acquirer and Persons Acting in Gencert (PAC) with the acquirer		Bhavin S. Patel		
Whether the acquirer belongs to Promoter/Promoter group		PROMOTER GROUP		
	me(s) of the Stock Exchange(s) where the tres of TC are Listed	National Stock Exchange of India Ltd.(NSE) Bombay Stock Exchange Ltd. (BSE)		
Det	ails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Bef	ore the acquisition/ disposal under		3	
con	sideration, holding of :			
a)	Shares carrying voting rights	10265701	8.40 %	8.40 %
b)	Shares in the nature of encumbrance			
	(pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c)	Voting rights (VR) otherwise than by equity shares			-
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to			-
	receive shares carrying voting rights in the			
	TC (specify holding in each category)		7	
e)	Total (a+b+c+d)	10265701	8.40%	8.40%
Deta	ails of acquisition/ -Sale			· · · · · ·
a)	Shares carrying voting rights acquired	230641	0.19%	0.19%
b)	VRs acquired otherwise than by equity			
	shares	-		
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the	-	, 	
	TC (specify holding in each category) acquired/sold			

d) Shares Encumbered/invoked /released by		=-	
the acquirer			
e) Total (a+b+c+d)	230641	0.19 %	0.19%
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	10496342	8.59%	8.59%
b) Shares encumbrance with the acquirer			_
c) VRs otherwise than by equity shares	100		
d) Warrants/convertible securities/any other		·	
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category)			
after acquisition			
e) Total (a+b+c+d)	10496342	8.59 %	8.59 %
Mode of acquisition/ sale (e.g. open market /			
eff-market / public issue / rights issue	Open Market		
/preferential allotment / inter-se transfer-etc.)			
Date of acquisition / sale_of shares / VR or	Acquired on 28-03-2019 & 29-03-2019		
date of receipt of intimation of allotment of			
shares, whichever is applicable			
Equity share capital / total voting capital of the	122188765 Equity Shares of Rs.2/- each fully		
TC before the said acquisition/sale	paid up		
Equity share capital/ total voting capital of the	122188765 Equity Shares of Rs.2/- each fully		
TC after the said acquisition/sale	paid up		
Total diluted share/voting capital of the TC	122188765 Equity Shares of Rs.2/- each fully		
after the said acquisition/ sale	paid up		
M-4	·		

Note:

(*) Total share capital /voting capital is taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosures Requirement) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Bhavin S. Patel

Place: Ahmedabad Date: 01-04-2019