

SKYLINE TELE MEDIA

SKYLINE TELE MEDIA SERVICES LIMITED

CIN: U22300DL2007PLC160956 FC 23, Sec 16 A, Film City, Noida 201 301 Tel + 91 120 4602424 Fax + 91 120 3911401

E-mail : info@skylinetelemedia.com Website: www.skylinetelemedia.com

Date: March 26, 2020

To,
The Listing Compliance Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G
Block, Bandra-Kurla Complex, Bandra
(E), Mumbai-400 051

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001.

NSE-SYMBOL: BAGFILMS

BSE-Scrip Code: 532507

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011,

Dear Sir/Madam,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a disclosure in the prescribed format, in respect of increase in voting rights/percentage of shareholding of the Company in B.A.G. Films and Media Limited.

This is for your information and record please.

Thanking You

Yours sincerely

For Skyline Tele Media Services Limited

Sd/-Sudhir Shukla Director

Encl: a/a

CC: The Board of Directors, B.A.G. Films and Media Limited 352, Aggarwal Plaza, Plot No.8, Kondli, New Delhi-110096

<u>Disclosure of Details of Acquisition to Target Company and Stock Exchanges under</u> <u>Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	B.A.G. Films and Media Limited			
Name of the Target company (19) Name(s) of the acquirer and Persons	Skyline Tele Media Services Limited			
Acting in Concert (PAC) with the acquirer				
Whether the acquirer belongs to	Yes			
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where	National Stock Exchange of India Limited			
the shares of TC are Listed	BSE Limited		% w.r.t.	
Details of the acquisition/disposal as	Number	% w.r.t. total	total diluted	
follows		share/voting capital	share/voting capital of	
		wherever	the TC (**)	
And the second of the second o		applicable(*)		
Before the acquisition under				
consideration, holding of:	2 2 2 4 7 4	12.834	12.834	
a) Shares carrying voting rights	2,54,01,174	12.654 Nil	Nil	
b) Shares in the nature of encumbrance	Nil	IVII		
pledge/lien/non-disposal				
undertaking/others)	Nil	Nil	Nil	
c) Voting rights (VR) otherwise than by	INII			
shares	Nil	Nil	Nil	
d) Warrants/convertible securities/any	1411	0.00		
other instrument that entitles the				
acquirer to receive shares carrying				
voting rights in the TC (specify holding				
in each category)	2,54,01,174	12.834	12.834	
e) Total (a+b+c+d) Details of acquisition/sale				
a) Shares carrying voting rights	11,29,205	0.571	0.571	
acquired/ sold				
b) VRs acquired/sold otherwise than by	Nil	Nil	Nil	
shares		to oraci	NII	
c) Warrants/convertible securities/any	Nil	Nil	Nil	
other instrument that entitles the	2			
acquirer to receive shares carrying				

	voting rights in the TC (specify holding					
	in each category) acquired/sold					
d)	Shares encumbrance/	Nil	Nil	Nil		
	invoked/released by acquirer					
e)	Total (a+b+c+/-d)	11,29,205	0.571	0.571		
Aft	er the acquisition/ sale , holding of:					
a)	Shares carrying voting rights	2,65,30,379	13.405	13.405		
b)	Shares encumbered with the acquirer	Nil	Nil	Nil		
c)	VRs otherwise than by shares	Nil	Nil	Nil		
d)	Warrants/convertible securities/any	Nil	Nil	Nil		
	other instrument that entitles the			-		
	acquirer to receive shares carrying					
	voting rights in the TC (specify holding		g alaska klasa se ^{gl} kask alau	ja arik as		
	in each category) after acquisition					
e)	Total (a+b+c+d)	2,65,30,379	13.405	13.405		
Mod	le of acquisition/sale (e.g. open market					
off-	market/ public issue / rights issue	Open market acquisition of 11,29,205 equity				
/pre	eferential allotment / inter-se transfer,	shares				
etc.)					
Date	e of acquisition/sale of shares/VR or	From 20.03.2020 till 25.03.2020				
	e of receipt of intimation of allotment of res, whichever is applicable					
	ity share capital / total voting capital of	Rs. 395,836,180/- (comprising of 197918090				
the	TC before the said acquisition/Sale	equity shares of face value Rs. 2/- each)#				
Equ	ity share capital/ total voting capital of	Rs. 395,836,180/- (comprising of 197918090				
the	TC after the said acquisition/Sale	equity shares of face value Rs. 2/- each)#				
Tota	al diluted share/voting capital of the TC	Rs. 395,836,180/- (comprising of 197918090				
afte	r the said acquisition	equity shares of face value Rs. 2/- each)#				
		o taken as now the letter Cline day to the				

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (#) Including Rs. 1,70,341/- on calls unpaid on 170341 equity shares @ Rs. 1/- each.

Sd/-Sudhir Shukla Director

Place: Noida Date: 26.03.2020