

HIMA BINDU POTLURI

Plot No.265Q, Road No.10,
Jubilee Hills, Hyderabad-500033

14th November, 2023

To:
BSE Ltd
National Stock Exchange of India Limited

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011: Reg

We would like to inform you that, we have pledged our 1,06,20,000 equity shares held in SMS Pharmaceuticals Limited in favour of Vistra ITCL (India) Limited (Debenture Trustee), Lender: Aventus Finance Private Limited (Debenture Holder) on 13th November, 2023 as a security against the Non-Convertible Debentures to be issued by VKT Pharma Private Limited an Associate Company.

We are herewith enclosing here with disclosures under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to kindly take the same on your record and disseminate further.

Yours faithfully

Hima Bindu. P

Hima Bindu Potluri
Promoter

CC: SMS PHARMACEUTICALS LIMITED
Company Secretary & Compliance Officer
Plot No. 72, H.No: 8-2-334/3&4,
Road No. 5 Opp. SBI Executive Enclave,
Banjara Hills, Hyderabad,
Telangana, India- 500034

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Hima Bindu Potluri		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal/encumbrance under consideration, holding of :			
a) Shares carrying voting rights	1,47,88,840	17.47	17.47
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,47,88,840	17.47	17.47
Details of acquisition/sale/encumbrance			
a) Shares carrying voting rights acquired/sold	1,06,20,000	12.55	12.55
b) VRs acquired /sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoke/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,06,20,000	12.55	12.55

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After the acquisition/sale/ encumbrance, holding of:			
a) Shares carrying voting rights	1,47,88,840	17.47	17.47
b) Shares encumbered with acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	1,47,88,840	17.47	17.47
Mode of acquisition/sale/encumbrance (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Encumbrance		
Date of acquisition/ sale of shares / encumbrance /VR or date of receipt of intimation of allotment of shares, whichever is applicable	Created pledge on 13th November 2023 for 1,06,20,000 equity shares in favour of Vistra ITCL (India) Limited (Debenture Trustee), Lender: Avendus Finance Private Limited (Debenture Holder), as a security against the Debentures to be issued by VKT Pharma Private Limited an Associate Company.		
Equity share capital / total voting capital of the TC before the said acquisition/sale/encumbrance.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale/encumbrance.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		
Total diluted share/voting capital of the TC after the said creation of encumbrance /acquisition/sale.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		

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Hima Bindu Potluri
Promoter

Date: 14.11.2023

Place: Hyderabad

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
