

SOMANI ESTATES PRIVATE LIMITED

Regd. Office: 60A, Chowringhee Road, 2nd Floor, Kolkata – 700 020;
Phone: 09007077041; email id: bfmilt@gmail.com; CIN: U70101WB1998PTC086826

Date: 01/10/2020

To,
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

To,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

To,
Tarmat Limited
P B No 9042, Goregaon (E),
Mumbai - 400063

Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of equity shares of Tarmat Limited.

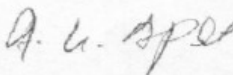
This is for your information and record.

Thanking you.

Yours faithfully,

For, Somani Estates Private Limited

for Somani Estates Pvt. Ltd

 **Director**

Anil Kumar Apat

Director

DIN: 00047739

(On behalf of self and PAC)

Enclosed: As above

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Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A: Details of the Acquisition

Name of the Target Company (TC)	Tarmat Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Somani Estates Private Limited PAC: Veekay Apartments Pvt Ltd (details given in Annexure)		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (Bombay Stock Exchange) National Stock Exchange of India Ltd. (NSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	440000	3.30	3.30
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	440000	3.30	3.30
Details of acquisition			
a) Shares carrying voting rights acquired	333000	2.50	2.50
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	333000	2.50	2.50

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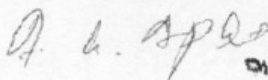
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	773000	5.80	5.80
b) VRS otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	773000	5.80	5.80
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Acquired 333000 equity shares from the market.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30/09/2020 – 330683 equity shares 01/10/2020 – 2317 equity shares		
Equity share capital / total voting capital of the TC before the said acquisition	13330707 equity shares of Rs 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	13330707 equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	13330707 equity shares of Rs 10/- each		

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For, Somani Estates Private Limited

~~for~~ Somani Estates Pvt. Ltd


Director

Anil Kumar Apat
Director
DIN: 00047739
(On behalf of self and PAC)

Place: Kolkata
Date: 01/10/2020

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Name of Target Company: Tarmat Limited

Annexure

S.No.	Particulars	Pre-Acquisition			Acquisition			Post Acquisition		
		Number	% w.r.t. total share capital	% w.r.t. total diluted share capital	Number	% w.r.t. total share capital	% w.r.t. total diluted share capital	Number	% w.r.t. total share capital	% w.r.t. total diluted share capital
Acquirer:										
1	Somani Estates Private Limited	0	0.00	0.00	333000	2.50	2.50	333000	2.50	2.50
PAC:										
2	Veekay Apartments Pvt Ltd	440000	3.30	3.30	0	0.00	0.00	440000	3.30	3.30
	Total	440000	3.30	3.30	333000	2.50	2.50	773000	5.80	5.80

••• Somani Estates Pvt. Ltd.

A. L. S. P.
Director

on behalf of self and PAC