PRITI A SUREKA ORBIT ROYALE 9[™] FLOOR, 24A, RAJA SANTOSH ROAD, ALIPORE, KOLKATA-700027

Date: 14.06.2024

The Secretary

National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block Bandra - Kurla Complex Bandra(E) Mumbai - 400 051

The Secretary

The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata- 700001

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Company Secretary

Emami Realty Limited Acropolis, 13th Floor, 1858/1, Rajdanga Main Road Kasba, Kolkata-700107

Dear Sir,

Sub: <u>Disclosure under Regulation 29(2) of Securities Exchange Board of India (Substantial acquisition of shares & Takeover) Regulations, 2011</u>

I, Priti A Sureka, acquirer, on behalf of the acquirer & transferor, belonging to Promoter & Promoter group of Emami Realty Limited, hereby submit this disclosure under regulation 29(2) of SEBI (Substantial acquisition of shares &Takeover) Regulations, 2011. This disclosure is related to inter se transaction executed among Promoter & Promoter group of Emami Realty Limited of 2,33,162 equity shares consisting of 0.6161%, through off market.

Kindly take the same on records.

Thanking you,

Yours faithfully,

For and on behalf of Promoter and Promoter Group of Emami Realty Limited On behalf of acquirer and transferor

Priti A Sureka (Signature)

Encl: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Emami Realty Limited				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Please refer Annexure-1 for name of acquirers, transferors and Person Acting in Concert.				
Whether the acquirer belongs to Promoter/Promoter group	ongs to Yes				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited The Calcutta Stock Exchange Ltd.				
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC		
Before the acquisition under consideration,					
holding of:					
a) Shares carrying voting rights	2,40,14,150 (As per Annexure - 1)	63.4558 (As per Annexure -1)	N.A.		
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	N.A.	N.A.	N.A.		
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.		
e) Total (a+b+c+d)	2,40,14,150	63.4558	N.A.		
Details of acquisition/ sale					
a) Shares carrying voting rights acquired/sold	2,33,162 (As per Annexure- 1)	0.6161 (As per Annexure-1)	N.A.		
b) VRs acquired otherwise than by shares	N.A.	N.A.	N.A.		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	N.A.	N.A.	N.A.		
d) Shares encumbered/invoked/released by the acquirer	N.A.	N.A.	N.A.		
Total (a+b+c+d)	2,33,162	0.6161	N.A.		
After the acquisition/sale, holding of:					
a) Shares carrying voting rights	2,40,14,150 (As per Annexure- 1)	63.4558 (As per Annexure-1)	N.A.		

b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.	
c) VRs otherwise than by equity shares	N.A.	N.A.	N.A.	
d) Warrants/convertible securities/any				
other instrument that entitles the	N.A.	N.A.	N.A.	
acquirer to receive shares carrying				
voting rights in the TC (specify holding				
in each category) after acquisition				
e) Total (a+b+c+d)	2,40,14,150	63.4558	N.A.	
Mode of acquisition/ sale (e.g. open market/ Inter se transfer among promoters through off mark				
off-market /public issue / rights issue /				
preferential allotment / inter-se transfer etc).				
Date of acquisition / sale of shares / VR or	13.06.2024- 2,33,162 equity shares			
date of receipt of intimation of allotment of				
shares, whichever is applicable				
Equity share capital / total voting capital of	Rs. 7,56,87,778/-			
the TC before the said acquisition/sale				
Equity share capital/ total voting capital of	Rs. 7,56,87,778/-			
the TC after the said acquisition/sale				
Total diluted share/voting capital of the TC	Rs. 7,56,87,778/-			
after the said acquisition/sale				

for and on behalf of Promoter and Promoter group of Emami Realty Ltd. On behalf of acquirer and transferor

Priti A Sureka (Signature)

Place: Kolkata Date: 14.06.2024

Annexure 1 to Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 Before the acquisition under After the acquisition/transfer, consideration, holding of holding of Sl No Name of acquirers, transferors and person % of Paid Up Pre% Sale **Post** Post% **Encumbered** Pre Purchase acting in concert No. of Shares No. of Shares No. of Shares Capital Acquirer (A) Priti A Sureka 9,33,880 2,33,162 11,67,042 3.0838 1 2.4677 Name of Person Acting in Concert (PAC) (B) Suraj Finvest Private Limited 2 1,04,47,850 27.6078 1,04,47,850 27.6078 _ Radheshyam Goenka 3 748 748 0.0020 0.0020 Rajkumar Goenka 4 3,97,349 1.0500 3,97,349 1.0500 Sushil Kumar Goenka 40,166 0.1061 40,166 0.1061 Santosh Goenka 6,96,832 6,96,832 1.8413 6 1.8413 Saroj Goenka 7 166 0.0004 166 0.0004 Amitabh Goenka 171 8 171 0.0005 0.0005 Indu Goenka 2.97.483 2,97,483 0.7861 0.7861 Mohan Goenka 10 25,716 0.0680 25,716 0.0680 _ Manish Goenka 40,122 11 40,122 0.1060 0.1060 12 Ashish Goenka 40,000 0.1057 40,000 0.1057 Dhiraj Agarwal 13 14,269 0.0377 14,269 0.0377 Aditya Vardhan Agarwal 22,099 0.0584 22,099 0.0584 Harsha Vardhan Agarwal 8,685 **15** 0.0229 8,685 0.0229 Puja Goenka 16 111 0.0003 111 0.0003 _ 3,942 17 Usha Agarwal 3,942 0.0104 0.0104 -Radheshyam Agarwal 18 166 0.0004 166 0.0004 --Laxmi Devi Bajoria 19 1,666 0.0044 1,666 0.0044 _ Shanti Devi Agarwal 237 237 0.0006 0.0006 _ Richa Agarwal 21 166 166 0.0004 0.0004 Prashant Goenka 40,366 40,366 0.1067 0.1067 23 Rohin Raj Sureka 33,333 0.0881 33,333 0.0881 Vidula Agarwal 24 26,666 0.0705 26,666 0.0705 Vidhishree Agarwal 26,666 0.0705 26,666 0.0705

		Before the acquisition under consideration, holding of				After the acquisition/transfer, holding of			
Sl No	Name of acquirers, transferors and person	Pre	Pre%	Purchase	Sale	Post	Post%	Encumbered	% of Paid Up
	acting in concert	No. of Shares				No. of Shares		No. of Shares	Capital
26	Shobhana Agarwal	20,000	0.0528	-	-	20,000	0.0528	-	-
27	Abhishek Agarwal	5,266	0.0139	-	-	5,266	0.0139	-	-
28	Kusum Agarwal	2,266	0.0060	-	-	2,266	0.0060	-	-
29	Avishi Sureka	333	0.0009	-	-	333	0.0009	-	-
30	Jyoti Goenka	333	0.0009	-	-	333	0.0009	-	-
31	Mansi Agarwal	333	0.0009	-	-	333	0.0009	-	-
32	Nimisha Goenka	166	0.0004	-	-	166	0.0004	-	-
33	Rashmi Goenka	166	0.0004	-	-	166	0.0004	-	-
34	Sashwat Goenka	166	0.0004	-	-	166	0.0004	-	-
35	Shreya Goenka	166	0.0004	-	-	166	0.0004	-	-
36	Yogesh Goenka	133	0.0004	-	-	133	0.0004	-	-
37	Sachin Goenka	133	0.0004	-	-	133	0.0004	-	-
38	Vibhash Vardhan Agarwal	104	0.0003	-	-	104	0.0003	-	-
39	Jayant Goenka	103	0.0003	-	-	103	0.0003	-	-
40	PAN Emami Cosmed Limited (Formerly Midkot Investments Private Limited)	36,143	0.0955	-	-	36,143	0.0955	-	-
41	Emami Paper Mills Limited	833	0.0022	-	-	833	0.0022	-	-
42	Emami Frank Ross Limited	333	0.0009	-	-	333	0.0009	-	-
	<u>Transferor ('C)</u>		_				_		
43	Diwakar Finvest Private Limited	1,08,48,318	28.6660	-	2,33,162	1,06,15,156	28.0499		-
	Total (A+B+C)	2,40,14,150	63.4558	2,33,162	2,33,162	2,40,14,150	63.4558	-	-

for and on behalf of Promoter & Promoter group of Emami Realty Ltd.

Priti A Sureka (Signature) Date: 14.06.2024 Place: Kolkata

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