

PULIN INVESTMENTS PRIVATE LIMITED
{CIN: U74899DL1995PTC074891}
Regd. Office: 9B, Netaji Subhash Marg, Darya Ganj,
New Delhi, Delhi-110002, India
Tel: 01130111000 Email: smc@smcindiaonline.com

Date: May 02, 2022

To,

| | |
|--|---|
| Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai - 400001, India Scrip Code: 543263 | Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051 Symbol: SMCGLOBAL |
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The Company Secretary,
SMC Global Securities Limited
11/6B, Shanti Chamber, Pusa Road,
New Delhi-110005, India

Sub.: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

With reference to the above, please find the enclosed disclosure in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for pledge of 40,00,000 shares of SMC Global Securities Limited.

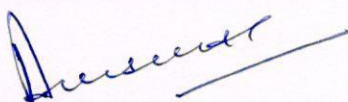
Kindly take the above on record.

Thanking You,

Yours faithfully,

For Pulin Investments Private Limited

Anurag Bansal
Director
(DIN: 00003294)




Place: Mumbai

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target company (TC) | | SMC Global Securities Limited | | | | | | | | | | |
|---|--|---|---|--------------------------|---|--|---|---------------|--------------------------|---|--------|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | | National Stock Exchange & Bombay Stock Exchange | | | | | | | | | | |
| Date of reporting | | May 2, 2022 | | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | Pulin Investments Private Limited | | | | | | | | | | |
| Details of the creation of encumbrance: | | Details of events pertaining to encumbrance (3) | | | | | | | | | | |
| Name of the Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Type of event (creation / release / invocation) | Date of creation / invocation / release of encumbrance | Type of encumbrance (pledge / lien / non disposal undertaking / others) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | Number | % of Total share capital |
| | No. of shares | % of total share capital | No. of shares | % of total share capital | | | | | | | | |
| Mr. Subhash Chand Aggarwal | 80,95,500 | 7.16 | - | Nil | - | - | - | - | - | - | Nil | Nil |
| Mr. Mahesh Chand Gupta | 82,48,500 | 7.29 | - | Nil | - | - | - | - | - | - | Nil | Nil |
| Mr. Madan Gopal Agarwal | 9,84,000 | 0.87 | - | Nil | - | - | - | - | - | - | Nil | Nil |
| Mrs. Ginni Devi | 22,00,000 | 1.94 | - | Nil | - | - | - | - | - | - | Nil | Nil |
| Mr. Anurag Bansal | 2,50,000 | 0.22 | - | Nil | - | - | - | - | - | - | Nil | Nil |

| | | | | | | | | | | | | | | | |
|-----------------------------------|-------------|--------|---|-----------|------|----------|----------------|--------|-----------|------|--------------------|-----------|------|-----|-----|
| Mrs. Archana Aggarwal | 30,000 | 0.03 | - | Nil | Nil | - | - | - | - | - | - | - | - | Nil | Nil |
| Mrs. Sushma Gupta | 75,66,550 | 6.69 | - | Nil | Nil | - | - | - | - | - | - | - | - | Nil | Nil |
| Mr. Ajay Garg | 8,41,600 | 0.74 | - | Nil | Nil | - | - | - | - | - | - | - | - | Nil | Nil |
| Pulin Investments Private Limited | 92,77,205 | 8.2002 | - | 21,00,000 | 1.86 | creation | April 28, 2022 | Pledge | 40,00,000 | 3.54 | ICICI Bank Limited | 61,00,000 | 5.40 | Nil | Nil |
| ASM Pipes Private Limited | 1,86,67,140 | 16.50 | - | Nil | Nil | - | - | - | - | - | - | - | - | Nil | Nil |
| Jai Ambey Share Broking Limited | 16,16,670 | 1.43 | - | Nil | Nil | - | - | - | - | - | - | - | - | Nil | Nil |
| SMC Share Brokers Limited | 2,25,000 | 0.20 | - | Nil | Nil | - | - | - | - | - | - | - | - | Nil | Nil |
| Mr. Damodar Krishan Aggarwal | 7,81,970 | 0.69 | - | Nil | Nil | - | - | - | - | - | - | - | - | Nil | Nil |
| Mrs. Hemlata Aggarwal | 50,00,000 | 4.42 | - | Nil | Nil | - | - | - | - | - | - | - | - | Nil | Nil |
| Mr. Pranay Aggarwal | 47,20,550 | 4.17 | - | Nil | Nil | - | - | - | - | - | - | - | - | Nil | Nil |
| Mr. Himanshu Gupta | 20,00,000 | 1.77 | - | Nil | Nil | - | - | - | - | - | - | - | - | Nil | Nil |
| Ms. Shruti Aggarwal | 20,175 | 0.02 | - | Nil | Nil | - | - | - | - | - | - | - | - | Nil | Nil |
| Ms. Aditi Aggarwal | 33,050 | 0.03 | - | Nil | Nil | - | - | - | - | - | - | - | - | Nil | Nil |



Signature of the Authorized Signatory

Place: Mumbai

Date: May 2, 2022

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.