

# SMITI HOLDING AND TRADING COMPANY PRIVATE LIMITED

CIN. NO: U65191MH2012PTC230704

Date: 21<sup>st</sup> July 2022

To,

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra - East, Mumbai- 400 051
<b>Greenlam Industries Limited</b> 203, 2 <sup>nd</sup> Floor, West Wing, Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi South West, Delhi DL 110037 IN	

Dear Sir/ Madam,

**Sub: Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


Please see enclosed the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to kindly take this on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Smiti Holding and Trading Company Private Limited



Name: Chaitanya Dabholkar  
Designation: Authorised Signatory

# SMITI HOLDING AND TRADING COMPANY PRIVATE LIMITED

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Greenlam Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Smiti Holding and Trading Company Private Limited ("Acquirer"). The Acquirer is the holding company of Hydra Trading Private Limited and therefore, Hydra Trading Private Limited shall be deemed to be acting in concert with the Acquirer pursuant to Regulation 2(1)(q)(2)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.		
Whether the acquirer belongs to Promoter/Promoter group	The Acquirer and persons acting in concert with the Acquirer do not belong to Promoter/ Promoter Group of the TC		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / <del>disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	64,67,800 <sup>(1)</sup>	5.09%	5.09%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	64,67,800	5.09%	5.09%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	63,10,680 <sup>(2)</sup>	4.97%	4.97%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	63,10,680	4.97%	4.97%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1,27,78,480	10.06%	10.06%

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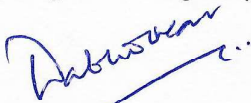
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,27,78,480	10.06%	10.06%
Mode of acquisition (e.g., open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment of Equity Shares in accordance with the terms of the Share Subscription Agreement dated June 21, 2022 executed between the Target Company and the Acquirer.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	20 <sup>th</sup> July 2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	12,06,81,870 Equity Shares having a face value of INR 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	12,69,92,550 Equity Shares having a face value of INR 1/- each.		
Total diluted share/voting capital of the TC after the said acquisition	12,69,92,550 Equity Shares having a face value of INR 1/- each		

(\*) Increase in the total Issued Share Capital on account of the preferential allotment of 63,10,680 equity shares to the Acquirer has been considered for the purpose of computing the Total Share Capital/Voting Capital of the Target Company. Therefore, the % details have been computed on the basis of the total diluted share/voting capital of the Target Company after the said allotment of equity shares to the Acquirer.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

- (1) Hydra Trading Private Limited (a subsidiary of the Acquirer) holds 64,67,800 equity shares (representing 5.09% of the Voting Share Capital of the Target Company).
- (2) Pursuant to the Share Subscription Agreement dated June 21, 2022 executed between the Target Company and the Acquirer, 63,10,680 Equity Shares of the Target Company have been issued to the Acquirer.

Signature of the Acquirer/ Authorised Signatory  
Smiti Holding and Trading Company Private Limited



Authorised Signatory  
Name: Chaitanya Dabholkar  
Place: Mumbai  
Date: 21<sup>st</sup> July 2022

**Registered Add:** 3-A, Barodawala Mansion, 81 Dr. Annie Besant Road, Worli, Mumbai – 400018  
**C/O Add:** 1001/1002 and 1003 (10th floor), Dalamal Tower, 211, Nariman Point, Mumbai – 400021  
**Tel:** 022 24938687, 022 4362 5500, **Fax No:** 24974886 **email id:** smiti.holding@gmail.com