

Date: 30<sup>th</sup> November, 2023

To  
SMC Global Securities Limited and

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India  Scrip Code: 543263	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051  Symbol: SMCGLOBAL
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**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

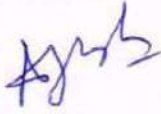
Dear Sir(s),

With reference to the above and in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith, the disclosure along with reason of disposal of 2,25,000 equity shares of SMC Global Securities Limited as acquired by Pulin Investments Private Limited belonging to the promoter group.

Kindly take the above on record.

Thanking You,

**For and on behalf of Erstwhile 'SMC Share Brokers Limited'**

  
**Ayush Aggarwal**  
**(Director of Pulin Investments Private Limited)**  
**DIN: 07728909**



**Encl. as above: ANNEXURE-1**

## ANNEXURE - 1

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SMC Global Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SMC Share Brokers Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>National Stock Exchange of India Limited and BSE Limited,</b>		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	2,25,000	0.21%	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>2,25,000</b>	<b>0.21%</b>	-
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	2,25,000	0.21%	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	<b>2,25,000</b>	<b>0.21%</b>	-



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	0.00	0.00%	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	<b>0.00</b>	<b>0.00%</b>	-
<b>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).</b>	Inter-Se transfers of shares of SMC Share Brokers Limited (Transferor Company) to the Pulin Investments Private Limited (Transferee Company) in pursuance of the Amalgamation vide NCLT Order CP.(CAA) NO. 04/ND/2023 IN CA(CAA) No. 106/ND/2022 dated 14 <sup>th</sup> September, 2023.		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	30 <sup>th</sup> November, 2023		
<b>Equity share capital / total voting capital of the TC before the said acquisition / sale</b>	20,94,00,000 divided into 10,47,00,000 Equity Shares of Rs. 2 each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition / sale</b>	20,94,00,000 divided into 10,47,00,000 Equity Shares of Rs. 2 each		
<b>Total diluted share/voting capital of the TC after the said acquisition</b>	20,94,00,000 divided into 10,47,00,000 Equity Shares of Rs. 2 each		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For and on behalf of Erstwhile 'SMC Share Brokers Limited'**



**Ayush Aggarwal**  
**(Director of Pulin Investments Private Limited)**  
**DIN: 07728909**