

Date: February 6, 2024

To,

The General Manager,  
Department of Corporate Services  
**BSE Limited**  
P.J. Towers, Dalal Street, Fort,  
Mumbai - 400 001.  
Scrip Code: 501295

The General Manager,  
Department of Listing  
**National Stock Exchange of  
India Ltd.**  
Exchange Plaza, Plot no. C/1, G  
Block, Bandra-Kurla Complex  
Bandra (East),  
Mumbai - 400 051.  
Symbol: IITL

**The Compliance Officer  
Industrial Investment Trust  
Limited**  
Regd Off: Office no.101A, The  
Capital, G-Block, Plot no.C-70  
Bandra Kurla Complex, Bandra  
(East), Mumbai - 400051,  
Maharashtra

**Sub : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011**

Dear Sir/ Madam,

Pursuant to the sale of shares held by the Company alongwith PACs in Industrial Investment Trust Limited, please find attached herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take on your records and acknowledge the receipt of the same.

Thanking you.

Yours Truly,

For Systematix Shares and Stocks (India) Limited

  
**Nikhil Khandelwal**  
Managing Director  
DIN: 00016387



Encl: as above

**Systematix Shares and Stocks (India) Limited**

Regd. and Corp. Office : The Capital, A-Wing, No. 603 – 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

Tel : +91-22-6619 8000 / 4035 8000 Fax : +91-22-6619 8029 / 4035 8029

CIN : U65993MH1995PLC268414 Website : www.systematixgroup.in Email : contactus@systematixgroup.in

SEBI Reg. No.:- Broking : INZ000171134 {Member code : BSE – 0182 | NSE – 11327 | MCX – 56625 | NCDEX – 1281} |

Depository Participant SEBI Reg. No.: IN-DP-480-2020 (DP Id: 12034600) | PMS : INP000002692 | Research Analyst : INH200000840 |

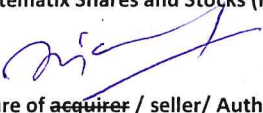

AMFI : ARN – 64917



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		INDUSTRIAL INVESTMENT TRUST LIMITED	
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the seller		<p>Seller -Systematix Shares and Stocks (India) Limited</p> <p>PACs - Systematix Capital Services Private Limited, Systematix Corporate Services Limited, Systematix Finvest Private Limited, Systematix Fincorp India Limited, Systematix Commodities Services Private Limited and Mr. Chandra Prakash Khandelwal</p>	
Whether the acquirer/seller belongs to Promoter/Promoter group		No	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited and National Stock Exchange of India Ltd.	
Details of the acquisition/sale as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
<b>Before the sale under consideration, holding of seller along with PACs of:</b>			
<b>a) Shares carrying Voting Rights (VRs)</b>			
Systematix Capital Services Pvt. Ltd.	NIL	NIL	NIL
Systematix Corporate Services Ltd.	NIL	NIL	NIL
Systematix Shares and Stocks (India) Ltd.	17,12,711	10.53	7.60
Mr. Chandra Prakash Khandelwal	NIL	NIL	NIL
Systematix Finvest Private Limited	NIL	NIL	NIL
Systematix Fincorp India Limited	2,40,228	1.48	1.07
Systematix Commodities Services Private Limited	NIL	NIL	NIL
<b>b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)</b>	-	-	-
<b>c) Voting rights (VRs) otherwise than by shares</b>	-	-	-
<b>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</b>	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>19,52,939</b>	<b>12.01</b>	<b>8.66</b>
<b>Details of Sale /-Acquisition</b>			
<b>a) Shares carrying voting rights-acquired/sold</b>			
Systematix Capital Services Pvt. Ltd.	NIL	NIL	NIL
Systematix Corporate Services Ltd.	NIL	NIL	NIL
Systematix Shares and Stocks (India) Ltd.	1,84,584	1.13	0.82
Mr. Chandra Prakash Khandelwal	10,000	0.06	0.04
Systematix Finvest Private Limited	NIL	NIL	NIL
Systematix Fincorp India Limited	1,76,512	1.08	0.78
Systematix Commodities Services Private Limited	40,205	0.25	0.18
<b>b) VRs acquired otherwise than by shares</b>	NIL	NIL	NIL
<b>c) Warrants/convertible securities/any other instrument that entitles the acquirer</b>	-	-	-



to receive shares carrying voting rights in the TC (specify holding in each category) sold			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)			
<b>e) Total (a+b+c+/-d)</b>	<b>4,11,301</b>	<b>2.53</b>	<b>1.82</b>
<b>After the sale, holding of seller along with PACs of:</b>			
<b>a) Shares carrying voting rights acquired</b>			
Systematix Capital Services Pvt. Ltd.	NIL	NIL	NIL
Systematix Corporate Services Ltd.	NIL	NIL	NIL
Systematix Shares and Stocks (India) Ltd.	15,28,127	9.39	6.78
Mr. Chandra Prakash Khandelwal	NIL	NIL	NIL
Systematix Finvest Private Limited	NIL	NIL	NIL
Systematix Fincorp India Limited	2,86,929	1.76	1.27
Systematix Commodities Services Private Limited	NIL	NIL	NIL
b) VRs acquired otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sell			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)			
<b>e) Total (a+b+c+/-d)</b>	<b>18,15,056</b>	<b>11.16</b>	<b>8.05</b>
Mode of acquisition/- sale- (e.g. open market /public issue / rights issue / preferential allotment / inter-se transfer encumbrance, etc.)	Open Market		
Date of selling of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	05.02.2024		
Equity share capital / total voting capital of the TC before the said sale	Rs. 16,27,00,000		
Equity share capital / total voting capital of the TC after the said sale	Rs. 16,27,00,000		
Total diluted share/voting capital of the TC after the said sale	Rs. 22,54,75,500		
<b>For Systematix Shares and Stocks (India) Limited</b>			
 			
<b>Signature of acquirer / seller/ Authorised Signatory</b>			
Place: Mumbai			
Date: 06.02.2024			
<b>Notes:</b>			
(1) All the percentage has been calculated based on the shareholding pattern as of 31st March, 2023 filed by the company.			
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.			
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			