

Date: 28.06.2023

The Manager
Department of Corporate Relationship **BSE Limited**25 P. J. Towers, Dalal Street
Mumbai-40000

The Asstt. Vice President

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (East), Mumbai-400051

Ref.: Scrip Code: 532900

Scrip Symbol: PAISALO

Sub.: <u>Submission of disclosure under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011</u>

Dear Sir,

Please find enclosed herewith disclosure received from the entity of Promoter Group of the Company under Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

For PAISALO Digital Limited

(Manendra Singh) Company Secretary Encl. a/a

EQUILIBRATED VENTURECFLOW PRIVATE LIMITED

CIN-U72502DL2008PTC177301

The Manager

Department of Corporate Relationship

BSE Limited

25 P. J. Towers, Dalal Street

Mumbai-40000

The Asstt. Vice President

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial

Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding creation of pledge of shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

SUNIL

Digitally signed by SUNIL AGARWAL

Date: 2023 06 28

AGARWAL Date: 2023.06.28 16:37:19 +05'30'

SUNIL AGARWAL DIRECTOR

Date: June 28, 2023

CC:

Company Secretary Paisalo Digital Limited

<u>Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company(TC)					Pa	Paisalo Digital Limited							
Names of the stock exchanges where the shares of the target company are listed					1)	1) National Stock Exchange of India Limited							
							2)	BSE Limited					
Date of reporting						28	28.06.2023						
Name of the promoter or PAC on whose shares encumbrance has been created /released/invoked						EC	EQUILIBRATED VENTURE CFLOW PVT. LTD.						
Details of the creation of e	ncumbrance						Ple	Pledge Creation					
Name of the promoter(s)	Promoter holding in the target company (1)		encum	encumbered (2)		ı	ails of events pertaining to encumbrance (3)				Post event holding of Encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(1)-(3)]}		
or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encum- brance	Type of Encumbrance (pledge/lie Non-disposundertakin others)	Reasons for Encumbrance sal **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-
PRO FITCCH PVT. LTD.	1,04,05,610	2.32	0	0.00	-	-	-	-	-	-	-	-	-

PRI CAF PVT. LTD. 1,12,69,200 2.51 0 0.00 - - - - - - - -	-
EQUILIBRATED VENTURE CFLOW PVT. LTD. 5,05,54,220 11.26 3,15,00,000 7.01 Creation Creation 27.06.2023 Pledge To maintain the balance of margin. No fresh borrowing done //loan taken	7.06

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

SUNIL Digitally signed by SUNIL AGARWAL Date: 2023.06.28 16:37:53 +05'30'

DIRECTOR

Date: 28.06.2023

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	EQUILIBRATED VENTURE CFLOW PVT. LTD.
Total promoter shareholding in the listed company	No. of shares – 5,05,54,220 % of total share capital – 11.26
Encumbered shares as a % of promoter shareholding	62.70
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES-/ NO



Details of all the existing events/ agreements pertaining to encumbrance

Content of creation of encumbrance: negative lien, non-disposal undertaking elect or any other everant, transaction, condition or arrangement in the nature of encumbrance: 11.03.2022) Pledge Pled			Encumbrance 1	E	F., 2	E	En
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2.PRI CAF PVT. LTD.							
THE (170 THE							
TWINCHICK THE CHECKING AND THE TENT TO THE		Whether the encumbrance	YES/ NO	YES / NO	YES / NO	YES / NO	YES/ NO

SUNIL Digitally signed by SUNIL AGARWAL Date: 2023.06.28 16:38:21 +05'30'

	is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B)	Rs. 1,51,89,60,000/- (Rupees One Hundred Fifty One Crores Eighty Nine Lakhs Sixty Thousands only) Rs. 36,00,00,000/- (Rupees Thirty Six Crores only)	Rs. 31,81,25,000/- (Rupees Thirty One Crores Eighty One Lakhs Twenty Five Thousands only) Rs. 10,00,00,000/- (Rupees Ten Crores only)	Rs. 15,38,20,000/- (Rupees Fifteen Crore Thirty-Eight Lakh Twenty Thousands Only) Rs. 5,00,00,000/- (Rupees Five Crore Only)	Rs. 2,60,00,000/- (Rupees Two Crore Sixty Lakh Only) For Encumbrance 2 & 3 dated 21.03.2022 & 26.05.2022 respectively	Rs. 99,92,000/- (Rupees Ninety Nine Lakh Ninety Two Thousand) Additional Encumbrance for Encumbrance no 2 & 3
	Ratio of A / B	4.22	3.18	3.08	2.60 (Additional shares encumbered for encumbrance dated 21.03.2022 & 26.05.2022)	dated 21.03.2022, 26.05.2022 respectively 2.57 (Additional shares encumbered for encumbrance dated 21.03.2022 & 26.05.2022)
End use of money	Borrowed amount to be utilized for what purpose — (a) Personal use by	_	-	_	_	_
	promoters and PACs (b) For the benefit of listed company	-	-	-	-	-
	Provide details including amount, purpose of	-	-	-	-	-

raising money by listed company, schedule for utilization of amount, repayment schedule etc.					
(a) Any other reason	$\sqrt{}$	$\sqrt{}$	$\sqrt{}$	$\sqrt{}$	$\sqrt{}$
(please specify)	Availment of Loan for	Availment of Loan for	Availment of Loan for	To maintain balance of	To maintain balance of
	onward payment for	onward payment for	onward payment for	margin for Encumbrance	margin for Encumbrance
	conversion of equity	conversion of equity	conversion of equity	no. 2 & 3 dated	no. 2 & 3 dated
	warrants	warrants	warrants	21.03.2022 &	21.03.2022 &
				26.05.2022 respectively	26.05.2022 respectively

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED
SUNIL

Digitally signed by
SUNIL AGARWAL
AGARWAL
Date: 2023.06.28
16:38:45 + 05'30'

DIRECTOR Place : Delhi

Date: 28.06.2023