

# SHREEJI CAPITAL PARTNERS

7, Asha Complex, 3<sup>rd</sup> Floor, Nr. Railway Crossing, Navrangpura, Ahmedabad – 380009

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**Date: 17.10.2023**

To,  
Department of Corporate Services,  
BSE Limited  
P. J. Towers, Dalal Street,  
Mumbai- 400001

Dear Sir,

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref: Scrip Code: 539470 Scrip ID: SHREGANES**

We are sending herewith Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find above in order and acknowledge the same.

Thanking You,  
Dalal Street,  
Mumbai-400001

**FOR, SHREEJI CAPITAL PARTNERS**

**M/s. Shreeji Capital Partners**

(Partner/Authorized Signatory)

Encl: As above.

C.C.:

To,

Company Secretary

Shree Ganesh Biotech (India) Ltd

126,3/2, 75C, Park Street, 3<sup>rd</sup> Floor, Kamdhenu Building, Kolkata - 700016

E mail: shreeganeshbiotechindia@gmail.com

**Format for Disclosures under Regulation 29(2) of  
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	Shree Ganesh Biotech (India) Ltd (BSE Security Code: 539470)		
2	Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer	SHREEJI CAPITAL PARTNERS		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5	Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total dilutedshare/votingcapital of the TC(*)
<b>Before the acquisition/disposal under consideration, holding of:</b>				
	a) Shares carrying voting rights	2,61,00,000	6.55	6.55
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
	c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
	<b>Total (a+b+c)</b>	<b>2,61,00,000</b>	<b>6.55</b>	<b>6.55</b>
<b>Details of acquisition/sale</b>				
	a) Shares carrying voting rights acquired/sold	2,61,00,000	6.55	6.55
	b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
	d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
	<b>Total (a+b+c)</b>	<b>2,61,00,000</b>	<b>6.55</b>	<b>6.55</b>

**M/s. Shreeji Capital Partners**  
MVP  
**Partners**

After the acquisition/sale, holding of:				
	a) Shares carrying voting rights	00	00	00
	b) VRs otherwise than by shares	Nil	Nil	Nil
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
	d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
	<b>Total (a+b+c)</b>	<b>00</b>	<b>00</b>	<b>00</b>
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12.09.2023 to 16.10.2023		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 39,86,24,000/- divided in to 39,86,24,000 Equity share of Rs. 1/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 39,86,24,000/- divided in to 39,86,24,000 Equity share of Rs. 1/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 39,86,24,000/- divided in to 39,86,24,000 Equity share of Rs. 1/- each.		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR, SHREEJI CAPITAL PARTNERS

M/s. Shreeji Capital Partners

Partners,

PARTNER / AUTHORIZED SIGNATORY