

# SUUMAYA RETAIL LIMITED

(A wholly owned subsidiary of Suumaya Industries Limited)

CIN: U52602MH2020PLC348508



## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	White Organic Retail Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Suumaya Retail Limited (Acquirer) M/s. Suumaya Industries Limited (Formerly known as Suumaya Lifestyle Limited) (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the Shares of TC are Listed	BSE Limited		
Details of the acquisition / <del>disposal</del> as follows	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	38,18,388	35%	35%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	38,18,388	35%	35%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/ <del>sold</del>	21,81,604	20%	20%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	21,81,604	20%	20%
<b>After the acquisition/sale holding of:</b>			
a) Shares carrying voting rights	59,99,992	55.01%	55.01%

Registered Office:  
5/F, D Wing, Malad Industrial Estate,  
Kachpada, Ramchandra Lane Extension,  
Malad (West), Mumbai - 400064(India).

Corporate Office:  
A-906, 9th Floor, The Capital, G-Block,  
Opp. ICICI Bank, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051(India).

Registered Office : 022 4971 2096  
Corporate Office : 022 4963 2139  
E : info@suumayaindustries.com  
W : www.suumayaindustries.com

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b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	59,99,992	55.01%	55.01%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Share Purchase Agreement (SPA) dated May 21, 2021 and Open Offer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 28, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	10,908,000 Equity Shares of face value of Rs.10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	10,908,000 Equity Shares of face value of Rs.10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	10,908,000 Equity Shares of face value of Rs.10/- each.		

Note:

Out of 21,81,604 equity shares 21,81,600 shall be under lock-in until May 10, 2022.

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Suumaya Retail Limited (Acquirer)**

Sejal Doshi

Director

DIN: 08431221

Place: Mumbai

Date: September 30, 2021

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5/F, D Wing, Malad Industrial Estate,  
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