Date: 28.07.2021

To,
The General Manager,
The Department of Corporate Relations,
The Bombay Stock Exchange Limited.,
25th Floor, Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

To,
The Secretary,
National Stock Exchange of India Ltd.
5th Floor, Exchange Plaza
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai -400 051.

Dear Sir,

<u>Sub: Revised Disclosure under Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011</u>

Script Code: NSE: GAYAPROJ & BSE: 532767 Ref: Disclosure dated July 24, 2021

With reference to the disclosure made on 24.07.2021 on behalf of promoters and promoter group, I hereby submit the revised Disclosure under regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to **invocation of pledge** of 9,00,000 equity shares of M/s. Gayatri Projects Limited by Catalyst Trusteeship Limited (Debenture Trustee for the issue of 800 15.60% Secured Redeemable Non-Convertible Debentures aggregating to Rs. 91.69 Crores by Gayatri Hotels and Theatres Private Limited (Group Company), due to Non Payment of Dues.

In Comparison to the earlier filing dated 24.07.2021, the invoked shares remains at 9,00,000, however, the shares were invoked form the promoter T V Sandeep Kumar Reddy's Demat and not T. Indira Reddy's Account. The disclosure stands rectified to that extent.

Kindly take the revised information on record and ignore the earlier filing.

Thanking you,
On behalf of promoters and promoters group

(T. Indira Reddy)

Cc: cs@gayatri.co.in
The Compliance Officer
Gayatri Projects Limited
B-1 TSR Towers
6-3-1090 Raj Bhavan Road
Somajiguda Hyderabad - 500082

Revised Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)							Gayatri Projects Ltd							
Names of the stock exchanges where the shares of the target company are listed							BSE Limited and National Stock Exchange of India Limited							
Date of reporting Name of the Promoter or PAC on whose shares encumbrance was created/ invoked/ released (tick the relevant one) Details of the creation of encumbrance :							28.07.2021							
							T. V. Sandeep Kumar Reddy							
Name of Promoter (s) or PAC's with him	Promoter H the Target (1)	_	Promoter Holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post Event Holding of encumbered shares {Creation[(2)+(3)/r elease[(2)-(3)/invocation[(1)-(3)]}		
Names	No of Shares	% of the total share capital	No of Shares	% of the total share capital	(creation/rele ase/invocatio n)	Date of creation/invo cation release of encumbranc e	Type of encumbran ce (pledge/lie n/non disposal undertakin g/others)	Reasons for encumbr ance	No of shares	% of total shar e capit al	Name of the entity in whose favour shares encumbe red.	No of Shares	% of Share Capital	
T. V. Sandeep	26042404	14.74	20042404	14.74		20.07.2024	Diada	*Refer	900000	0.49	Catalyst Trustee ship	25042404	12.00	
Kumar Reddy	26843494	14.34	26843494	14.34		20.07.2021	Pledge	note		0.48	Limited	25943494	13.86	
T. Indira Reddy	50792213	27.13	49279213	26.32	NA	NA	NA	NA NA	NA	NA	NA	49279213	26.32	
J. Brij Mohan Reddy	2250	0.00	0	0.00	NA	NA	NA	NA NA	NA	NA	NA	NA	NA	
G.Sulochanamma	2350	0.00	0	0.00	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	
T. Sarita Reddy	800	0.00	0	0.00	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	
T.Rajiv Reddy	519500	0.28	0	0.00	NA NA	NA.	NA	NA	NA	NA	NA NA	NA NA	NA	
TOTAL	78160607	41.75	76122707	40.66	NA NA	NA	NA	NA	900000	0.48		75222707	40.18	

^{*}Note: The above (900000) shares were pledged to Catalyst Trusteeship Limited (Debenture Trustee) as a security for the issue of 800 15.60% Secured Redeemable Non-Convertible Debentures aggregating to Rs. 91.69 Crores by Gayatri Hotels and Theatres Private Limited (Group Company) and due to Non Payment of Dues, the shares have been Invoked. On behalf of promoters and promoters group

(T. Indira Reddy)

Date: 28.07.2021 Place: Hyderabad