

December 11, 2023

To,

<b><u>National Stock Exchange of India Limited</u></b> Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051	<b><u>BSE Limited</u></b> 25 <sup>th</sup> Floor,"Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001
<b>NSE Code- V2RETAIL</b>	<b>BSE Code-532867</b>
<b><u>V2 Retail Limited</u></b> Khasra No. 928, Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi – 110037	

**Subject:-Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Ma'am,

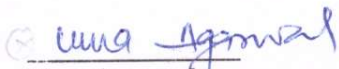
Kindly find enclosed herewith the disclosure in the prescribed form under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of the disposal of following shares by Mrs. Uma Agarwal being inter-se transfer of shares amongst promoters and immediate relatives by way of gift in accordance with the Regulation of 10(1)(a)(i) & (ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 :

- **2,00,000 Equity Shares of V2 Retail Limited ("V2" or "Target Company" or "TC") being 0.5782% of the paid-up share capital.**

This is for your information and records.

Kindly acknowledge the receipt.

Yours truly,



**Uma Agarwal**  
Whole-Time Director &  
Promoter/Member of Promoter Group  
DIN: 00495945

Place: New Delhi

Date: 11th December, 2023

## ANNEXURE - 1

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<b>Name of the Target Company (TC)</b>	<b>V2 Retail Limited</b>		
<b>Name(s) of the seller</b>	<b>Uma Agarwal</b>		
And			
<b>Persons Acting in Concert (PAC) with the seller</b>	1. Ram Chandra Agarwal 2. Akash Agarwal 3. V2 Conglomerate Limited 4. Vishal Waterworld Private Limited 5. Ricon Commodities Private Limited 6. Ramchandra Agarwal (HUF)		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Yes (Promoter & Promoter group)		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	1. BSE Limited 2. National Stock Exchange of India Limited		
<b>Details of the disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the disposal under consideration, holding of seller along with PACs of:</b>			
a) Shares carrying voting rights	1,87,67,651	54.26	54.26
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,87,67,651	54.26	54.26
<b>Details of sale:-</b>			
a) Shares carrying voting rights sold	2,00,000	0.5782	0.5782
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2,00,000	0.5782	0.5782

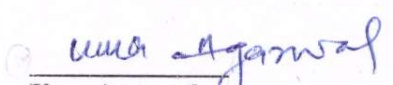
Uma Agarwal

<b>After the sale, holding of seller along with PACs:</b>			
a) Shares carrying voting rights	1,87,67,651	54.26	54.26
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,87,67,651	54.26	54.26
Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>Off-market inter-se transfer of shares amongst promoters and immediate relatives by way of gift as specified in Regulation 10(1)(a)(i) &amp; (ii) of Takeover Regulations</b>		
<del>Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	<b>7th December, 2023</b>		
Equity share capital / total voting capital of the TC before the said acquisition	<b>34,58,93,410</b>		
Equity share capital/ total voting capital of the TC after the said acquisition	<b>34,58,93,410</b>		
Total diluted share/voting capital of the TC after the said acquisition	<b>34,58,93,410</b>		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

  
**Uma Agarwal**  
 Whole-Time Director &  
 Promoter/Member of Promoter Group  
 DIN: 00495945

Place: New Delhi

Date: 11th December, 2023