



ARRESS
LEADING EDGE

50
ARR ESS LEADING EDGE PRIVATE LIMITED

B-XXIII-2581/1, Zoom Hotel Building,

R.K Road, Industrial Area A, Ludhiana - 141 003 (PB.)

Tel.: +91-161-4250000, 4642220

To

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051	SEL Manufacturing Company Limited 274, Dhandari Khurd, G.T. Road, Ludhiana 141014
--	---	---

Subject: Intimation Pursuant to Regulation 10(6) Read with Regulation 10(1)(da) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir

Pursuant to Regulation 10(6) read with regulation 10(1)(da) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith disclosure relating to acquisition of 2,48,51,025 Equity Shares of SEL Manufacturing Company Limited by the Acquirer, ARR ESS Leading Edge Private Limited in pursuance to the Resolution Plan approved by Hon'ble NCLT vide its Order dated February 10, 2021.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For ARR ESS LEADING EDGE PRIVATE LIMITED

(RAJEEV BHALLA)
Director

Date: March 15, 2021

Place: Ludhiana

Encl: as above

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SEL Manufacturing Co. Limited		
2.	Name of the acquirer(s)	Arr Ess Leading Edge Private Limited		
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India		
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Allotment of shares by the Target Company pursuant to Resolution Plan sanctioned by the Hon'ble NCLT vide its Order dated 10.02.2021		
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(da) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011		
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	No		
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	Nil (Allotment by SEL Manufacturing Company Limited in terms of NCLT order dated Feb. 10, 2021)	Not Applicable	
	b. Date of acquisition	March 12, 2021		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2,48,51,025		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	75.11%		
	e. Price at which shares are proposed to be acquired / actually acquired	Rs 10/- per share		
8.	Shareholding details	Pre-Transaction		Post-Transaction
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held
				% w.r.t. to total share capital of TC
a	Each Acquirer / Transferee(*)			
	Arr Ess Leading Edge Private Limited	-	-	2,48,51,025
				75.11
b	Each Seller / Transferor	Not Applicable		

For and on behalf of
Acquirer (Arr Ess Leading Edge Private Limited)

(RAJESH KUMAR SALLA)

Director

Date: March 13, 2021

Place: Ludhiana