

Dated: January 7, 2021

<b>BSE LIMITED</b>	Phiroze Jeejeebhoy Towers, 25 <sup>th</sup> Floor, Dalal Street, Mumbai - 400001
<b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b>	Exchange Plaza, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
<b>RELIANCE POWER LIMITED</b>	Reliance Centre, Ground Floor 19, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001

Dear Sir,

**Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to shares of RELIANCE POWER LIMITED**

**RELIANCE POWER LIMITED**  
**Notification under SAST Regulation 2011**

We, Edelweiss Asset Reconstruction Company Limited as trustee of EARC TRUST SC 384 (holding securities for the benefit of Security Receipt holder in respective EARC Trusts) forward herewith the necessary information under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the above company.

Please acknowledge receipt.

Yours faithfully



**Authorised Signatory**  
**Edelweiss Asset Reconstruction Company Limited**

**Edelweiss Asset Reconstruction Company Limited**

Corporate Identity Number: U67100MH2007PLC174759

Registered Office: Edelweiss House, Off CST Road, Kalina, Mumbai – 400 098 Tel: +91 22 4088 6090/6620 3149

New Delhi Office: 6th floor, Akashdeep Building, at 26, Barakhamba Road, Connaught Place, New Delhi 110001

[www.edelweissarc.in](http://www.edelweissarc.in)

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	RELIANCE POWER LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Edelweiss Asset Reconstruction Company Limited In the capacity as trustee of EARC TRUST SC 384 holding securities for the benefit of SR holders of the respective Trusts		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / sale under consideration, holding of:</b>			
a) Shares carrying voting rights	191,737,454	6.84%	6.84%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	<b>191,737,454</b>	<b>6.84%</b>	<b>6.84%</b>
<b>Details of acquisition/ sale</b>			
a) Shares carrying voting rights <del>acquired</del> / sold	52,902,871	1.89%	1.89%
b) VRs <del>acquired</del> / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired</del> /sold	-	-	-

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d) Shares encumbered / invoked / released by the acquirer	-	-	-
<b>Total (a+b+c+d)</b>	<b>52,902,871</b>	<b>1.89%</b>	<b>1.89%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	138,834,583	4.95%	4.95%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c+d)</b>	<b>138,834,583</b>	<b>4.95%</b>	<b>4.95%</b>
Mode of acquisition / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 14, 2020 till January 6, 2021 #		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,805,126,466		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,805,126,466		
Total diluted share/voting capital of the TC after the said acquisition / sale	2,805,126,466		

#The period in which sale has taken place is from December 14, 2020 till January 6, 2021. Consequently, the entire holding of the Trusts has reduced below 5% on January 6, 2021.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (erstwhile Clause 35 of the listing Agreement).

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(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Edelweiss Asset Reconstruction Company Limited**

  
Authorised Signatory

Place: Mumbai

Date: January 7, 2021

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