

SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	: NIMBUS PROJECTS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	: Acquirer - Mr. Ashok Kumar Aggarwal; PAC - Mrs. Meenal Aggarwal (Wife) & Mr. Vaibhav Aggarwal (Son)		
Whether the acquirer belongs to Promoter/Promoter group	: No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	: Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	: 1060000	9.69%	9.69%
b) Shares in nature of encumbrance (pledge)	: NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	: NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	: NIL	NIL	NIL
e) Total (a+b+c+d)	: 1060000	9.69%	9.69%
Details of acquisition			
a) Shares carrying voting rights acquired	: 525000	4.84%	4.84%
b) VRs acquired otherwise than than by equity shares	: NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	: NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	: NIL	NIL	NIL
e) Total (a+b+c+/-d)	: 525000	4.84%	4.84%
After the acquisition, holding of acquirer alongwith PACs of:			
a) Shares carrying voting rights	: 1575000	14.53%	14.53%
b) VRs otherwise than by equity shares	: NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	: NIL	NIL	NIL
d) Shares in the nature of encumbrance (Pledge)	: NIL	NIL	NIL
e) Total (a+b+c+d)	: 1575000	14.53%	14.53%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	: Inter-se transfer from sister-in-law		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	: Fully Paid-up Equity Shares acquired		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	: 03-July-2023		
Equity share capital / total voting capital of the TC before the said acquisition	: Rs. 10,83,80,000 (Total paid-up capital)		
Equity share capital/ total voting capital of the TC after the said acquisition	: Rs. 10,83,80,000 (Total paid-up capital)		
Total diluted share/voting capital of the TC after the said acquisition	: Rs. 10,83,80,000 (Total paid-up capital)		

Signature of the acquirer/Authorised Signatory

Dated : 03.07.2023
Place: New Delhi

Signature of the acquirer/Authorised Signatory

Dated : 03.07.2023
Place: New Delhi

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 36 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.