

SUMIT KUMAR AGARWAL (HUF)

APT NO. UJL010911, Ujjwala, AA IID, Beside City Center 2,
New Town Rajarhat Gopalpur (M), North 24 Parganas, West Bengal-700157
E-mail-sbinkumar@gmail.com

Date:27.06.2024

To,
The Manager
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, New Trading Wing,
Rotunda Building, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

To,
The Company Secretary
Dhatre Udyog Limited
(Formerly known as Narayani Steels Limited)
ERGO Tower, Plot No. - A1 -4,
Block - EP & GP Unit No. - 1406,
14th Floor, Sector - V, Bidhan Nagar
Saltlake, West Bengal, India, 700091

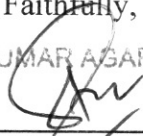
Sub: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011– Through Open Market

I hereby submit the disclosure as required under Regulation 29(2) of the SEBI (SAST) Regulations, 2011, regarding sale of 10,78,398(0.98%) equity shares of Dhatre Udyog Limited through Open Market.

In this connection, necessary disclosure under Regulation 29(2) for the above said acquisition in the prescribed format is enclosed herewith for your kind information and records.
Kindly take the same on record.

Thanking You,
Yours Faithfully,

For SUMIT KUMAR AGARWAL (HUF)



Sumit Kumar Agarwal (HUF)
Promoter Group

Encl. as above

SUMIT KUMAR AGARWAL (HUF)

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|---|---|
| Name of the Target Company (TC) | Dhatre Udyog Limited (Formerly known as Narayani Steels Limited) | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Sumit Kumar Agarwal (HUF) | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 1,82,00,000 | 16.70% | 16.70% |
| b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 1,82,00,000 | 16.70% | 16.70% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 10,78,398 | 0.98% | 0.98% |
| b) VRs acquired /sold otherwise than by | | | |

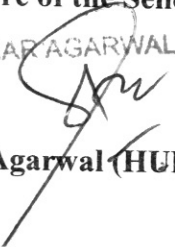
| | | | |
|--|---|--------|--------|
| shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+d) | 10,78,398 | 0.98% | 0.98% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 1,71,21,602 | 15.71% | 15.71% |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 1,71,21,602 | 15.71% | 15.71% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Through Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 24/06/2024 to 26/06/2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 10,89,54,500 comprising of 1,08,95,4500 equity shares of Rs. 1/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 10,89,54,500 comprising of 1,08,95,4500 equity shares of Rs. 1/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/ sale | Rs. 10,89,54,500 comprising of 1,08,95,4500 equity shares of Rs. 1/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Seller

For SUMIT KUMAR AGARWAL (HUF)



Place: Kolkata

Date: June 27, 2024

Sumit Kumar Agarwal (HUF) Karta

Statement showing change in shareholding of each person belong to the promoters' group forming part of the Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated June 27, 2024

| Name of Promoter | Before acquisition | | Acquisition / (Disposal) No. of shares | After acquisition | |
|---------------------------|--------------------|--------------|---|--------------------|--------------|
| | No. of shares | % | | No. of shares | % |
| Aditya Aggarwal | 30,49,050 | 2.8% | - | 30,49,050 | 2.8% |
| Anup Poddar | 40,00,000 | 3.67% | - | 40,00,000 | 3.67% |
| Aspire Capital Pvt Ltd | 1,00,00,000 | 9.18% | - | 1,00,00,000 | 9.18% |
| OIPL India Pvt Ltd | 1,00,00,000 | 9.18% | - | 1,00,00,000 | 9.18% |
| PKG Financiers Pvt Ltd | 40,00,000 | 3.68% | - | 40,00,000 | 3.68% |
| Prachi Mittal | 5,62,030 | 0.52% | - | 5,62,030 | 0.52% |
| Priti Poddar | 18,00,000 | 1.65% | - | 18,00,000 | 1.65% |
| Rachana Agarwal | 1,00,00,000 | 9.18% | - | 1,00,00,000 | 9.18% |
| Rishikunj Vincom Pvt Ltd | 25,12,210 | 2.31% | - | 25,12,210 | 2.31% |
| Rupa Agarwal | 39,07,460 | 3.59% | - | 39,07,460 | 3.59% |
| Subhash Kumar Agarwala | 39,93,040 | 3.66% | - | 39,93,040 | 3.66% |
| Sumit Kumar Agarwal | 1,00,00,000 | 9.18% | - | 1,00,00,000 | 9.18% |
| Sumit Kumar Agarwal (HUF) | 1,82,00,000 | 16.70% | (10,78,398) | 1,71,21,602 | 15.71% |
| Total | 8,20,23,790 | 75.28 | | 8,09,45,392 | 74.29 |

Signature of the Seller

For SUMIT KUMAR AGARWAL (HUF)

Sumit Kumar Agarwal (HUF)

Place: Kolkata

Date: June 27, 2024