

NEWTON POWER PRIVATE LIMITED

CIN: U40108TG2011PTC072337

Dated: 21.07.2021

To,
BSE Limited
Phiroze Jeejeebhoy
Towers,
Dalal Street,
Mumbai- 400 001

Dear Sir/Madam,

Sub: Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that we have acquired 50,00,000 convertible warrants into shares of M/s BLUE CLOUD SOFTECH SOLUTIONS LIMITED.

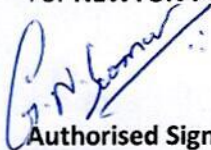
The requisite disclosure in terms of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly take the above on records.

Thanking you

Yours faithfully

For **NEWTON POWER PRIVATE LIMITED**


Authorized Signatory

Encl: as above

CC – BLUE CLOUD SOFTECH SOLUTIONS LIMITED

NEWTON POWER PRIVATE LIMITED

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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	BLUE CLOUD SOFTECH SOLUTIONS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NEWTON POWER PRIVATE LIMITED		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,92,000	1.22	0.65
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	2,92,000	1.22	0.65

NEWTON POWER PRIVATE LIMITED

CIN: U40108TG2011PTC072337

Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	50,00,000	NA	11.13
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
e) Total (a+b+c+/-d)	50,00,000	NA	11.13
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,92,000	1.22	0.65
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	50,00,000	NA	11.13
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	52,92,000	1.22	11.78
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment of Convertible Warrants		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	1 convertible warrant in to 1 equity share with in 18 months from the date of allotment		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	19.07.2021		

NEWTON POWER PRIVATE LIMITED

CIN: U40108TG2011PTC072337

Equity share capital / total voting capital of the TC before the said acquisition	2,39,00,800 equity shares of Rs. 2/- each
Equity share capital/ total voting capital of the TC after the said acquisition	4,49,00,800 equity shares of Rs. 2/- each
Total diluted share/voting capital of the TC after the said acquisition	4,49,00,800 equity shares of Rs. 2/- each

Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/or PACs
NEWTON POWER PRIVATE LIMITED	YES	AADCN5326Q

X 

Signature of the acquirer / Authorised

Signatory Place: Hyderabad

Date: 21.07.2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The Share Capital / Voting Capital after exercise of conversion of warrants into equity.

(ssss***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.