## FORBES EMF

## <u>Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and</u> <u>Takeovers) Regulations, 2011</u>

## Part-A- Details of the Disposal

Name of the Target Company (TC)	RUCHI INFRASTRUCTURE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	FORBES EMF NON-PROMOTER		
Whether the acquirer belongs to Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Ltd (NSE)		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the aquisition under consideration, holding of:			
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> </ul>	19,815,812 0	9.6549 0	9.6549 0
<ul> <li>c) Voting rights (VR) otherwise than by equity shares</li> <li>d) Warrants/convertible securities/any other instrument</li> </ul>	0	0	0
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	19,815,812	9.6549	9.6549
Details of acquisition/sale			
<ul> <li>a) Shares carrying voting rights acquired/sold</li> <li>b) VRs acquired/sold otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying</li> </ul>	4,490,778 0 0	2.084 0 0	2.084
voting rights in the TC (specify holding in each	0	U	0

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<ul> <li>category) acquired/sold</li> <li>d) Shares encumbered/invoked/released by the acquirer</li> <li>e) Total (a+b+c+/-d)</li> </ul>	0 4,490,778	0 2.084	0 2.084	
After the <del>acquisition</del> /sale, holding of:				
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> <li>e) Total (a+b+c+d)</li> </ul>	15,325,034 0 0 15,325,034	7.1113 0 0 0 7.1113	7.1113 0 0 0 7.1113	
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferentialallotment/inter-se transfer/encumbrance, etc.)	OPEN MARKET (IN NSE AND BSE)			
Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	PERIOD OF 19 DEC 2022 TO 20 JULY 2023			
Equity share capital / total voting capital of the TC before the said acquisition/sale	205,239,942			
Equity share capital/ total voting capital of the TC after the said <del>acquisition</del> /sale	215,501,942			
Total diluted share/voting capital of the TC after the said acquisition/sale	215,501,942			

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

#### **FORBES EMF**

### For and on behalf of FORBES EMF

Vidyotma LOTUN Director

Place: Mauritius

Date: 20 July 2023

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