

18.01.2023

To, AKM CREATIONS LTD C-110, G/F Bhola Nath Nagar, Shahdara, New Delhi, Delhi – 110032. India.	To, BSE Ltd Listing Compliance Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001.
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Subject: Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011.

Dear Sir/Madam,

With reference to the above subject, I hereby submit the disclosure required under Regulation 29(1) of SEBI (SAST) Regulations, 2011, for acquisition of 7,50,000 Equity Warrants of face value Rs. 10/- each, representing 13.37 % of the total diluted share capital of the AKM CREATIONS LIMITED (Target Company) on 16.01.2023 pursuant to preferential allotment.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking You

For First Call Advisory India LLP


Mr. Devang Master
Designated Partner



Place: Mumbai

Date: 18.01.2023

FIRST CALL ADVISORY INDIA LLP

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AKM Creations Ltd (Formerly known As AKM Lace and Embrotex Ltd)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	First Call Advisory India LLP		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	54,000	1.79%	1.79%
b) Shares in the nature of encumbrance	-	-	-
c) (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
d) Voting rights (VR) otherwise than by shares	-	-	-
e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	54,000	1.79%	1.79%
Details of acquisition:			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category acquired	7,50,000	-	12.47%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	7,50,000	-	12.47%

FIRST CALL ADVISORY INDIA LLP

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After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	54,000	1.79%	0.90%
b) VRs otherwise than by equity shares			-
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	7,50,000	-	12.47%
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	8,04,000	1.79%	13.37%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Each warrant is convertible into one fully paid equity share of Rs. 10/- each		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16/01/2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs 3,01,21,750/- (30,12,175 Equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs 3,01,21,750/- (30,12,175 Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs 6,01,21,750/- (60,12,175 Shares of Rs. 10/- each)		

For First Call Advisory India LLP


Mr. Devang Master
 Designated Partner

Place: Mumbai
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