

EWS FINANCE & INVESTMENTS PRIVATE LIMITED

Regd. Office : "Dhun Building", 3rd Floor, North Wing, 827, Anna Salai, Chennai - 600 002.

CIN : U65921TN1990PTC018810

SAST/

07.11.2023

BSE Limited
Corporate Relationship Dept. First Floor,
New Trading Ring, Rotunda Building,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI - 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI 400 051.

SCRIP CODE:530005

SCRIP CODE:INDIACEM

Dear Sirs,

Sub. : Disclosure under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

As required under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose the disclosure containing the details of creation of Pledge of equity shares of "The India Cements Limited" in the prescribed form.

Thanking you,

Yours faithfully,
for EWS FINANCE & INVESTMENTS PRIVATE LIMITED



RUPA GURUNATH
DIRECTOR
DIN: 01711965

Encl.: As above

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target company (TC) | | | | | The India Cements Limited | | | | | | | | |
|---|--|--------------------------|---|--------------------------|---|--|---|--|---------------|--------------------------|--|---|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | | | | | BSE Limited & National Stock Exchange of India Limited | | | | | | | | |
| Date of reporting | | | | | 07.11.2023 | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | | EWS Finance & Investments Private Limited | | | | | | | | |
| Details of the creation of encumbrance: | | | | | | | | | | | | | |
| Name of the Promoter (s) or PACs with Him (*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} | |
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation / release /invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal under-taking /others) | Reasons for encumbrance (**) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered (***) | No. of shares | % of Total share capital |
| EWS Finance & Investments Private Limited | 66803057 | 21.56 | 22519217 | 7.27 | Creation | 06.11.2023 | Pledge | Collateral for loans taken by the Company/ Group Companies | 5250000 | 1.69 | Lender: Barclays Investments & Loans (India) Private Limited | 27769217 | 8.96 |
| Mr.N.Srinivasan | 1124415 | 0.36 | - | - | - | - | - | - | - | - | - | - | - |
| Mrs.Chitra Srinivasan | 78580 | 0.03 | - | - | - | - | - | - | - | - | - | - | - |
| Mrs.Rupa Gurunath | 36440 | 0.01 | - | - | - | - | - | - | - | - | - | - | - |
| Mrs.Rupa Gurunath, Trustee of Financial Service Trust & Security Services Trust | 19954024 | 6.44 | - | - | - | - | - | - | - | - | - | - | - |

For EWS FINANCE & INVESTMENTS PRIVATE LTD


DIRECTOR


| Name of the Promoter (s) or PACs with Him (*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} | |
|---|--|--------------------------|---|--------------------------|---|--|--|------------------------------|---------------|--------------------------|---|---|--------------------------|
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | Reasons for encumbrance (**) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered (***) | No. of shares | % of Total share capital |
| Mr.S.K.Asokh Baalaje | 77932 | 0.02 | - | - | - | - | - | - | - | - | - | - | - |
| Total | 88077448 | 28.42 | | | | | | | | | | 27769217 | 8.96 |

For EWS FINANCE & INVESTMENTS PRIVATE LTD

Signature of the Authorised Signatory:

Place : Chennai

Date: 07.11.2023


DIRECTOR

(*)The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**)For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(***)This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

| Particulars | Pledged in favour of | Number of Equity Shares Pledged |
|--|---|---------------------------------|
| Opening Balance as on 30.06.2023 | Trustee: IDBI Trusteeship Services Ltd Lendor: HDFC Ltd | 8700000 |
| | Trustee: Nil Lendor: Bajaj Financial Securities Limited | 4700000 |
| | Trustee: Nil Lendor: Infina Finance Private Limited | 9119217 |
| | Total | 22519217 |
| Change in encumbrance (Creation of Pledge on 06.11.2023) | Trustee: Nil Lendor: Barclays Investments & Loans (India) Private Limited | 5250000 |
| Closing Balance as on 06.11.2023 | Trustee: IDBI Trusteeship Services Ltd Lendor: HDFC Ltd | 8700000 |
| | Trustee: Nil Lendor: Bajaj Financial Securities Limited | 4700000 |
| | Trustee: Nil Lendor: Infina Finance Private Limited | 9119217 |
| | Trustee: Nil Lendor: Barclays Investments & Loans (India) Private Limited | 5250000 |
| | Total | 27769217 |