

Date: June 12, 2023

|   |   |   |
|---|---|---|
| <b>To,</b><br><b>National Stock Exchange of India Limited</b><br>Exchange Plaza, C-1, Block-G,<br>Bandra Kurla Complex, Bandra,<br>Mumbai-400 051, Maharashtra. | <b>To,</b><br><b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai- 400001 | <b>To,</b><br><b>Megastar Foods Limited</b><br>B Plot No. 807, Industrial Area, Phase-II<br>Chandigarh-160102 |
|---|---|---|

**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

With reference to the Captioned Subject, please find enclosed here with Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the Acquisition of following Equity Shares of Rs.10/- each of Megastar Foods Limited through a market purchase by Beeline Capital Advisors Private Limited (Formerly Known as Beeline Merchant Banking Private Limited);

| Date of Transaction | Name of Person/ Entity                   | Category | No of Shares acquired | % of Change |
|---------------------|--|----------|-----------------------|-------------|
| April 06, 2023      | Beeline Capital Advisors Private Limited | Public   | 150000                | 1.50        |
| April 10, 2023      | Beeline Capital Advisors Private Limited | Public   | 44000                 | 0.44        |
| <b>Total</b>        |  |          | <b>194000</b>         | <b>1.94</b> |

Kindly take this information on your record.

Thanking You.

**For, Beeline Capital Advisors Private Limited**

  
**Nikhil Shah**  
**Director**  
**DIN: 02507020**

Enclosed: A/a.



**Beeline Capital Advisors Pvt. Ltd.**

SEBI REG. CAT-I MERCHANT BANKER

B/1311-1314, Shilp Corporate Park, Nr. Rajpath Club, Rajpath Rangoli Road, S.G. Highway, Ahmedabad 380054

Ph : +91 079 4918 5784 | E : mb@beelinemb.com | W : www.beelinemb.com

SEBI REG. No. INM000012917 | CIN : U67190GJ2020PTC114322

**Disclosures under Regulation 29(1) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |   |   |  |   |
|---|---|---|--|---|
| Name of the Target Company (TC)   |   | <b>Megastar Foods Limited</b>   |  |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer |   | <b>Acquirer</b><br>Beeline Capital Advisors Private Limited<br>(Formerly Known as Beeline Merchant Banking Private Limited) |  |   |
| Whether the acquirer/Seller belongs to Promoter / Promoter group              |   | No  |  |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed            |   | <b>National Stock Exchange of India Limited (NSE)<br/>Bombay Stock Exchange of India Limited (BSE)</b>                      |  |   |
| Details of the acquisition / disposal as follows                              |   | <b>Number</b>   | <b>% w.r.t. total share/voting capital wherever Applicable (*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition/disposal under consideration, holding of:</b>       |   |   |  |   |
| a)  | Shares carrying voting rights   |   |  |   |
|   | i. Beeline Capital Advisors Private Limited<br>(Formerly Known as Beeline Merchant Banking Private Limited)   | 312382  | 3.12   | 3.12  |
| b)  | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | 0   | 0.000  | 0.000   |
| c)  | Voting rights (VR) otherwise than by shares   | 0   | 0.000  | 0.000   |
| d)  | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0   | 0.000  | 0.000   |
| e)  | <b>Total (a+b+c+d)</b>  | <b>312382</b>   | <b>3.12</b>  | <b>3.12</b>   |
| <b>Details of acquisition/sale</b>  |   |   |  |   |
| a)  | Shares carrying voting rights acquired/sold   |   |  |   |
|   | i. Beeline Capital Advisors Private Limited<br>(Formerly Known as Beeline Merchant Banking Private Limited)   | 194000  | 1.94   | 1.94  |
| b)  | VRs acquired/sold-otherwise than by shares  | 0   | 0.000  | 0.000   |
| c)  | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     | 0   | 0.000  | 0.000   |
| d)  | Shares encumbered / invoked/released by the acquirer  | 0   | 0.000  | 0.000   |
| e)  | <b>Total (a+b+c+/-d)</b>  | <b>194000</b>   | <b>1.94</b>  | <b>1.94</b>   |
| <b>After the acquisition/sale, holding of:</b>                                |   |   |  |   |
| a)  | Shares carrying voting rights   |   |  |   |
|   | i. Beeline Capital Advisors Private Limited<br>(Formerly Known as Beeline Merchant  | 506382  | 5.06   | 5.06  |



**Beeline Capital Advisors Pvt. Ltd.**

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|  |   |                            |  |                              |
|--|---|----------------------------|--|------------------------------|
| Banking Private Limited)   |   |                            |  |                              |
| b)   | Shares encumbered with the acquirer   | 0                          | 0.000                                    | 0.000                        |
| c)   | VRs otherwise than by shares  | 0                          | 0.000                                    | 0.000                        |
| d)   | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0                          | 0.000                                    | 0.000                        |
| e)   | <b>Total (a+b+c+d)</b>  | <b>506382</b>              | <b>5.06</b>                              | <b>5.06</b>                  |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) |   | Open Market Purchase       |  |                              |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable               |   | <b>Date of Transaction</b> | <b>Name of Person/ Entity</b>            | <b>No of Shares acquired</b> |
|  |   | April 06, 2023             | Beeline Capital Advisors Private Limited | 150000                       |
|  |   | April 10, 2023             | Beeline Capital Advisors Private Limited | 44000                        |
|  |   | <b>Total</b>               |  |                              |
| Equity share capital / total voting capital of the TC before the said acquisition/sale   |   | ₹ 10,00,37,000             |  |                              |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale   |   | ₹ 10,00,37,000             |  |                              |
| Total diluted share/voting capital of the TC after the said acquisition/sale   |   | ₹ 10,00,37,000             |  |                              |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (b) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, Beeline Capital Advisors Private Limited

*Nikhil Shah*  
**Nikhil Shah**  
 Director  
 DIN: 02507020  
 Date: June 12, 2023  
 Place: Ahmedabad



**Beeline Capital Advisors Pvt. Ltd.**

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