

29/11/2024

The Listing Department,
BSE Limited 25th Floor,
P.J. Towers, Dalal Street Fort,
Mumbai- 400001

SCRIP CODE: 534060

Company Name :- PMC FINCORP LTD.

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Dear Sir/ Madam,

We, the undersigned, are submitting the requisite disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, ("Takeover Regulations") please find enclosed herewith the disclosure relating to acquisition of shares of PMC FINCORP LTD. via Right Issue.

You are requested to take note of the same on your records.

Thanking You

For Cromewell Enterprises Pvt. Ltd.


Saajan Subhash Rathod
Director
DIN:02936378

Place: Mumbai

Date: 29/11/2024


I.C. to: Rcontact@pmcfincorp.com

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---|--|--|
| Name of the Target Company (TC) | PMC FINCORP LTD. | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | CROMEWELL ENTERPRISES PVT.LTD. | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LIMITED | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| | Before the acquisition under consideration, holding of : | | |
| a) Shares carrying voting rights | 194650 | 0.027 | 0.027 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 194650 | 0.027 | 0.027 |



| Details of acquisition | | | |
|--|----------|-------|-------|
| a) Shares carrying voting rights acquired | 36363637 | 5.106 | 5.106 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 36363637 | 5.106 | 5.106 |



| | | | |
|--|-------------|-------|-------|
| | | | |
| After the acquisition, holding of: | | | |
| a) Shares carrying voting rights | 36558287 | 5.133 | 5.133 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 36558287 | 5.133 | 5.133 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Right Issue | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 28/11/2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 534061200 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 712081600 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 712081600 | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Cromewell Enterprises Pvt. Ltd.

Saajan
Saajan Subhash Rathod
 Director
 DIN:02936378



Place: Mumbai

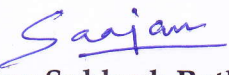
Date: 29/11/2024

Part-B***

Name of the Target Company: PMC FINCORP LTD.

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| Cromewell Enterprises Pvt. Ltd. | NO | AAHCC5002G |

For Cromewell Enterprises Pvt. Ltd.


Saajan Subhash Rathod
Director
DIN:02936378



Place: Mumbai

Date: 29/11/2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.