

## Keyur Dipakkumar Shah

**Address:** 16, Devpriya Bungalow, Nr Anandnagar Cross Road, Ahmedabad - 380 015

**Date:** 1<sup>st</sup> January, 2024

To,  
Compliance Officer,  
**Dipna Pharmachem Limited,**  
A/211, Siddhi Vinayak Complex,  
Near D.A.V. School, Makarba,  
Ahmedabad - 380 055

To,  
Department of Corporate Services  
**BSE Limited**  
Phizore Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

Dear Sir/ Madam,

**Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

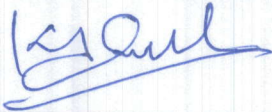
**Ref: Scrip ID/ Scrip Code: DPL/ 543594**

With reference to above captioned subject, we are enclosing herewith the disclosure for Disposal of 90,000 Equity Shares on 28<sup>th</sup> December, 2023 and 16,38,000 Equity Shares on 29<sup>th</sup> December, 2023 of referenced Company pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011.

Kindly acknowledge receipt of the same and update your records and oblige.

Thanking You.

Yours faithfully,



**Keyur Dipakkumar Shah**

Encl.: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

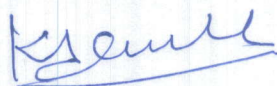
Name of the Target Company (TC)	M/s. Dipna Pharmachem Limited		
Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer	Mr. Keyur Dipakkumar Shah		
Whether the acquirer/ seller belongs to Promoter/ Promoter group/ Directors-Relatives - Resident Indians	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE")		
<b>Details of the acquisition/ disposal as follows:</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC(**)</b>
<b>Before the acquisition/ disposal under consideration, holding of:</b>	44,13,000	36.87 %	36.87 %
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>44,13,000</b>	<b>36.87 %</b>	<b>36.87 %</b>
<b>Details of acquisition/ sale:</b>			
a) Shares carrying voting rights acquired/ sold b) VRs acquired/ sold otherwise than by shares c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold d) Shares encumbered/ invoked/ released by the acquirer/seller	17,28,000	14.44 %	14.44 %
<b>e) Total (a+b+c+/-d)</b>	<b>17,28,000</b>	<b>14.44 %</b>	<b>14.44 %</b>

*Keyur Shah*

<b>After the acquisition/ sale, holding of:</b>			
a) Shares carrying voting rights	26,85,000	22.43 %	22.43 %
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>e) Total (a+b+c+d)</b>	<b>26,85,000</b>	<b>22.43 %</b>	<b>22.43 %</b>
Mode of acquisition / sale (e.g. open market / off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	through Stock Exchange		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	90,000 Equity shares - 28/12/2023 16,38,000 Equity shares - 29/12/2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,19,70,000 Equity shares of Rs. 10/- each aggregating to Rs. 11,97,00,000 /-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,19,70,000 Equity shares of Rs. 10/- each aggregating to Rs. 11,97,00,000 /-		
Total diluted share/voting capital of the TC after the said acquisition / sale	1,19,70,000 Equity shares of Rs. 10/- each aggregating to Rs. 11,97,00,000 /-		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulation.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Acquirer / Seller / Authorised Signatory

Place: Ahmedabad

Date: 1<sup>st</sup> January, 2024