



Fastrack Finsec
Category-I Merchant Banker

Date: 15.09.2021

To,

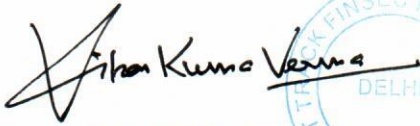
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda,
Fort, Mumbai - 400 001

Dear Sir

Sub: Submission of Corrigendum to Letter of Offer in the matter of Open Offer of Oracle Credit Limited

This is with respect to the Letter of Offer dated September 11, 2021 in the matter of Oracle Credit Limited. Please find attached Corrigendum in respect to Letter of Offer.

For Fast Track Finsec Private Limited
Registration Code: INM000012500



Vikas Kumar Verma
Director
DIN: 05176480



Fast Track Finsec Private Limited

CIN : U65191DL2010PTC200381

Registration Code : INM000012500 | GST No. 07AABCF4818P1Z9

Regd. Off.: B-502 | Stateman House | 148 | Barakhamba Road | New Delhi-110001

Off.: +91-011-43029809, Web.: www.ftfinsec.com

**CORRIGENDUM TO THE LETTER OF OFFER WITH RESPECT TO THE OPEN
OFFER TO THE PUBLIC SHAREHOLDERS OF
ORACLE CREDIT LIMITED**

**Registered Office: P-7, Green Park Extn, New Delhi-110016,
Website: www.oraclecredit.co.in**

This Corrigendum (the "Corrigendum") to the Letter of Offer ("LOF") dated September 11, 2021 sent to Securities and Exchange Board of India is being issued by Fast Track Finsec Private Limited ("Manager to the Offer"), for and on behalf of Mr. Aditya Vikram Kanoria ("Acquirer 1") (PAN: ALSPK3630K) and Mr. Mandeep Singh ("Acquirer 2") (PAN: BKUPS6966G) (Hereinafter collectively referred to as "The Acquirers") pursuant to and in compliance with Regulation 3(1) and Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011").

This Corrigendum is to be read in continuation of, and in conjunction with the LOF (as the case may be). Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the PA, DPS and DLOF (as the case may be), unless otherwise specified.

The shareholders of Oracle Credit Limited are requested to note the developments/ amendments with respect to and in connection with Open Offer are as under:

- a) **Documents for Inspection:** In addition to the documents mentioned in Letter of Offer for inspection, Valuation report dated March 06th, 2021 issued by Mr. Vikas Katyal, proprietor of M/s Katyal & Company, Chartered Accountants (FRN: 022468N), certifying the computation of the Offer Price is also available for inspection;
- b) **Action against Acquires:** This is to inform you that, in the matter of Oracle Credit Limited, SEBI vide its Letter No. SEBI/HO/CFD/DCR-2/OW/P/2021/11774/1 dated 08th June 2021 had issued the warning letter against the Acquirers for the Non-Compliance of provisions of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

A copy of this Corrigendum has been sent to all designated stock exchange on which the shares of the Target Company are listed, viz., BSE Limited (BSE), to SEBI and the Target Company in accordance with the SEBI (SAST) Regulations, 2011, and is being issued in all the newspapers specified above in which the DPS was published.

Except as detailed in this Corrigendum, all other terms and contents of the LOF (as the case may be) remain unchanged.

The Acquirers accept full responsibility for the information contained in this LOF (as the case may be) also for the fulfillment of the obligations of the Acquirers laid down in the Regulations, as amended from time to time.

A copy of this Corrigendum LOF will be available on SEBI's website- www.sebi.gov.in; BSE's website www.bseindia.com;

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS



Fastrack Finsec

Category-I Merchant Banker

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Website: www.ftfinsec.com

Contact Person: Mr. Vikas Kumar Verma

SEBI Reg. No: INM000012500

CIN: U65191DL2010PTC200381

Date: 15.09.2021

Place: New Delhi