

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |                               |   |  |
|---|-------------------------------|---|--|
| Name of the Target Company (TC)   | Transwarranty Finance Limited |   |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | Kumar Nair                    |   |  |
| Whether the acquirer belongs to Promoter/Promoter group   | Yes                           |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE and NSE Limited           |   |  |
| Details of the acquisition / disposal as follows  | Number                        | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <p><b>Before the acquisition under consideration, holding of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p> | 1,27,08,694                   | 51.96%  | N.A.   |
| <p><b>Details of acquisition/sale</b></p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>                                | 1,68,47,454                   | 8.46% of the expanded paid-up capital                     | N.A.   |

|  |  |        |      |
|--|--|--------|------|
| <p><b>After the acquisition/sale, holding of:</b></p> <p>a) Shares carrying voting rights<br/> b) Shares encumbered with the acquirer<br/> c) VRs otherwise than by shares<br/> d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition<br/> e) Total (a+b+c+d)</p> | 2,95,56,148  | 60.42% | N.A. |
| Mode of acquisition / sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | Rights Issue   |        |      |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | Date of receipt of intimation of allotment of shares – December 13, 2022 |        |      |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | Rs.24,46,05,680  |        |      |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | Rs. 48,92,11,360   |        |      |
| Total diluted share/voting capital of the TC after the said acquisition  | Rs. 48,92,11,360   |        |      |

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory**  
**Kumar Nair**  
**Promoter**

Place: Mumbai

Date: December 14, 2022

\*\*\*\*\*