

SIDHI VINIMAY PVT. LTD.

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Kolkata – 700 071, India
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E-mail : bajaj2_roc@clients.bcco.co.in
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CIN: U51109WB1995PTC073911

Date: 17.09.2020

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI-400001

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations. 2011

Dear Sir/Madam,

With reference to the above mentioned subject, we are hereby providing you with the following disclosures as required under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please find enclosed herewith the Disclosures pursuant to the 29(1) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

This is for your information and record purposes.

Thanking you

**Yours Faithfully
For Sidhi Vinimay Pvt. Ltd.**

Rohit Bajaj

**Rohit Bajaj
Director
DIN: 00511745**



Enclosed as above

Cc:

**1. M/S Bajaj Steel Industries Limited
Plot No. C-108 Midc Industrial Area, Hingna-440028**

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | Bajaj Steel Industries Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Sidhi Vinimay Pvt. Ltd. | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes (Belongs to the Promoter Group) | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. BSE Limited 2. The Calcutta Stock Exchange Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | a) Nil | Nil | Not Applicable |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | b) Nil | | |
| c) Voting rights (VR) otherwise than by equity shares | c) Nil | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | d) Nil | | |
| e) Total (a+b+c+d) | e) NIL | | |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | a) 5,00,000 | 9.62% | Not Applicable |
| b) VRs acquired otherwise than by equity shares | b) Nil | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights. | c) Nil | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | d) Nil | | |
| e) Total (a+b+c+/-d) | e) 5,00,000 | | |

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|--|--|--------------|-----------------------|
| <p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p> | <p>a) 5,00,000</p> <p>b) Nil</p> <p>c) Nil</p> <p>d) Nil</p> <p>e) 5,00,000</p> | <p>9.62%</p> | <p>Not Applicable</p> |
| <p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p> | <p>Preferential Allotment</p> | | |
| <p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p> | <p>Equity Shares acquired shall be Pari-Paru with existing Equity Shares</p> | | |
| <p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p> | <p>16/09/2020 [Intimation of Allotment]</p> | | |
| <p>Equity share capital / total voting capital of the TC before the said acquisition</p> | <p>Rs. 2,35,00,000 [47,00,000 Equity Shares of Face Value of Rs. 5/- each]</p> | | |
| <p>Equity share capital/ total voting capital of the TC after the said acquisition</p> | <p>Rs. 2,60,00,000 [52,00,000 Equity Shares of Face Value of Rs. 5/- each]</p> | | |
| <p>Total diluted share/voting capital of the TC after the said acquisition</p> | <p>Not Applicable</p> | | |

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